

Market Announcement

29 April 2022

Respiri Limited (ASX: RSH) - Suspension from Quotation

Description

The securities of Respiri Limited ('RSH') will be suspended from quotation immediately under Listing Rule 17.2, at the request of RSH, pending the release of an announcement regarding a proposed capital raise.

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)



29 April 2022

Melissa Kostopoulos Compliance Adviser, Listings Compliance (Melbourne) Australian Securities Exchange – ASX Limited 525 Collins Street, Rialto, North Tower Level 4 Melbourne VIC 3000

Email: ASX Trading Halt - tradinghaltsmelbourne@asx.com.au

Email: Melissa.Kostopoulos@asx.com.au

Dear Melissa,

Re: Voluntary Suspension Request - ASX Code: RSH

Respiri Limited (ACN 009 234 173) (Respiri) requests a voluntary suspension be implemented for its ordinary shares (ASX Code: RSH) under Listing Rule 17.2 prior to the commencement of trading today.

Respiri provides the following information for the purposes of Listing Rule 17.2:

- (a) As set out in its request for trading halt dated 27 April 2022, Respiri is currently working on a proposed raising.
- (b) Respiri has not concluded the terms of the proposed raising.
- (c) Respiri requests that the voluntary suspension remains in place until Respiri releases an announcement in relation to the outcome of the proposed raising which it anticipates will be made by no later 10am AEST on 2 May 2022.
- (d) Respiri is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Yours Faithfully

Alastair Beard Company Secretary

Respiri Limited