

Market Announcement

2 May 2022

OM Holdings Limited (ASX: OMH) – Trading Halt

Description

The securities of OM Holdings Limited ('OMH') will be placed in trading halt at the request of OMH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 5 May 2022 or when the announcement is released to the market.

Issued by

Jenita Iyalu

Adviser, Listings Compliance (Perth)

OM HOLDINGS LIMITED

(ARBN 081 028 337)

(Malaysian Registration No. 202002000012 (995782-P))

Incorporated in Bermuda



2 May 2022

CONFIDENTIAL

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Mr Damian Dinelli/Ms Jenita Iyalu
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Dear Damian/Jenita

TRADING HALT REQUEST – OM HOLDINGS LIMITED (ASX:OMH)

Pursuant to ASX Listing Rule 17.1, the Board of OM Holdings Limited ("the Company") requests that the securities of the Company be placed in a trading halt.

In accordance with Listing Rule 17.1, the Company:

- (a) advises that the reason for the trading halt is to facilitate an orderly market in the Company's securities pending an announcement in relation to a potential material acquisition;
- (b) requests that the trading halt remain until the earlier of:
 - (i) the Company releasing an announcement to the market in relation to the potential acquisition; and
 - (ii) the commencement of trading on Thursday 5 May 2022.
- (c) is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

OM HOLDINGS LIMITED

Julie Wolseley

Joint Company Secretary

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ASX Code: OMH | Bursa Code: OMH (5298)