



Noumi Limited  
80 Box Road  
Taren Point NSW 2229  
Australia  
ABN 41 002 814 235

4 May 2022

ASX Market Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

### Results of Capital Raising

Noumi Limited (**ASX: NOU**) (**the Company**) is pleased to announce the final results of its Capital Raising of unlisted, subordinated, secured convertible notes (**Tranche B Notes**) to be issued by the Company to Eligible Noteholders (**Capital Raising**) to raise a minimum of \$26.4 million and a maximum of \$27.2 million.

The Capital Raising closed on 3 May 2022.

The Capital Raising has received strong support and the Company has received valid applications from a number of Eligible Noteholders to raise approximately \$27 million.

As described in the Prospectus, the proceeds of the Capital Raising will be used as follows:

- (a) approximately \$26.4 million to redeem the Loan Notes that were issued by the Company to certain Existing Noteholders on 15 March 2022 (and the interest accrued on those Loan Notes up to 4 May 2022); and
- (b) the remaining \$0.6 million to pay the fees and expenses associated with the Capital Raising and add cash to the Company's balance sheet.

The Tranche B Notes are expected to be issued today, 4 May 2022.

The Company wishes to thank all Eligible Noteholders who supported the Capital Raising.

**Investor inquiries:**

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*This announcement was authorised for release by the Chair*



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#### **About Noumi Ltd**

**Noumi (ASX: NOU)** is a leading Australian FMCG company with a mission to create quality, on-trend, responsibly produced dairy and plant-based beverages, nutritional products and ingredients used across the health and fitness industries. The Company operates state-of-the-art manufacturing facilities in Victoria and NSW and produces key brands including the MILKLAB range of shelf-stable dairy and plant-based milks, Australia's Own, So Natural, Crankt, Vital Strength and PUREnFERRIN lactoferrin. <https://noumi.com.au/>