

Market Announcement

5 May 2022

Chrysos Corporation Limited (ASX: C79) – Admission and Quotation

Description

Chrysos Corporation Limited ('C79') was admitted to the Official List of ASX on Thursday, 5 May 2022.

The securities of C79 will commence quotation at 11:30AM AEST on Friday, 6 May 2022.

C79 raised \$183,500,005 pursuant to the offer under its prospectus dated 14 April 2022 by the issue and transfer of 28,194,332 shares at an issue price of \$6.50 per share and the issue of 40,487 shares at an issue price of \$5.85 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 59,584,749
ASX code	C79
Time	11:30AM AEST
Date	Friday, 6 May 2022
ASX trade abbreviation	CHRYOSLTD
ISIN	AU0000218190
Registered office	Chrysos Corporation Limited Address: Gate 4, Waite Road, Urrbrae SA 5064 Phone: +61 (0)8 8338 5384 Email: cosec@chrysos.com.au
Company secretary	Brett Anthony Coventry
Share Registry	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 1300 554 474 Email: info@linkmarketservices.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 4.10 of the Prospectus
Activities	Provision of assay technologies and services.
Lead manager	Barrenjoey Markets Pty Limited
Underwriter	Barrenjoey Markets Pty Limited

ASX restricted securities	<p>34,915,102 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 May 2024, being 24 months from the date of Quotation.</p> <p>3,505,645 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 September 2022, being 12 months from the date of issue.</p> <p>24,231 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 April 2023, being 12 months from the date of issue.</p> <p>400,000 options exercisable at \$0.20 on or before 23 February 2023, classified by ASX as restricted securities and to be held in escrow until 6 May 2024, being 24 months from the date of Quotation.</p> <p>500,000 options exercisable at \$1.00 on or before 14 February 2024, classified by ASX as restricted securities and to be held in escrow until 6 May 2024, being 24 months from the date of Quotation.</p> <p>450,000 options exercisable at \$2.00 on or before 30 March 2025, classified by ASX as restricted securities and to be held in escrow until 6 May 2024, being 24 months from the date of Quotation.</p> <p>360,000 options exercisable at \$2.00 on or before 1 July 2025, classified by ASX as restricted securities and to be held in escrow until 6 May 2024, being 24 months from the date of Quotation.</p> <p>205,000 options exercisable at \$4.50 on or before 21 November 2026, classified by ASX as restricted securities and to be held in escrow until 6 May 2024, being 24 months from the date of Quotation.</p> <p>205,847 performance rights classified by ASX as restricted securities and to be held in escrow until 6 May 2024, being 24 months from the date of Quotation.</p>
Other securities not quoted	<p>65,556 options exercisable at \$0.20 on or before 23 February 2023.</p> <p>4,054,878 options exercisable at \$0.20 on or before 20 January 2024.</p> <p>280,000 options exercisable at \$1.00 on or before 14 February 2024.</p> <p>447,500 options exercisable at \$2.00 on or before 30 March 2025.</p> <p>300,000 options exercisable at \$2.00 on or before 1 July 2025.</p> <p>60,000 options exercisable at \$2.00 on or before 16 December 2025.</p> <p>345,000 options exercisable at \$4.50 on or before 21 November 2026.</p>

What do I need to do and by when?

For further information, please refer to C79's Prospectus.

Need more information?

For further information, please call +61 414 358 600.

Disclaimer

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Issued by

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