

Announcement Summary

---

**Entity name**

RESPIRI LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 09, 2022

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RSHAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	20/04/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

---

### 1.1 Name of +Entity

RESPIRI LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

009234173

### 1.3 ASX issuer code

RSH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

9/5/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

---

**ASX +Security Code and Description**

RSHAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

5,000,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

20/4/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

Class 10 options @ 30cents held by Thomas Duthy that had not vested prior to his resignation as director of Respiri Limited.

---

**ASX +Security Code and Description**

RSHAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

5,000,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

20/4/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

Class 11 options @ 40cents held by Thomas Duthy that had not vested prior to his resignation as director of Respiri Limited.

---

**ASX +Security Code and Description**

RSHAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

5,000,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

20/4/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

Class 12 options @60cents held by Thomas Duthy that had not vested prior to his resignation as director of Respiri Limited.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RSH : ORDINARY FULLY PAID	722,840,790

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RSHAA : OPTION EXPIRING 28-MAY-2023 EX 10C	4,500,000
RSHAH : OPTION EXPIRING 21-SEP-2022 EX \$0.10	4,000,000
RSHAF : OPTION EXPIRING 31-DEC-2023 EX 3C	6,000,000
RSHAG : OPTION EXPIRING 31-DEC-2024 EX 3C	6,000,000
RSHAAA : OPTION EXPIRING 17-DEC-2025 EX \$0.30	75,000,000
RSHAAB : OPTION EXPIRING 31-JAN-2027 EX \$0.20	3,200,000
RSHAB : OPTION EXPIRING 12-JUN-2024 EX 10C	65,000,000
RSHAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	66,500,000
RSHAD : OPTION EXPIRING 01-JUL-2022 EX 10C	7,000,000
RSHAE : OPTION EXPIRING 01-JUL-2024 EX 10C	10,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.