

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Chrysos Corporation Limited (Chrysos)
ACN/ARSN ACN 613 131 141

1. Details of substantial holder (1)

Name Chrysos Corporation Limited (Chrysos)
ACN/ARSN (if applicable) ACN 613 131 141

The holder became a substantial holder on 5 May 2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	38,485,465	38,485,465	39.26% (based on 98,029,727 ordinary shares on issue)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Chrysos	Relevant interest arising under section 608(1)(c) of the <i>Corporations Act 2001</i> (Cth), being a relevant interest arising as a result of having control over the exercise of the power to dispose of the shares held by the persons that have entered into escrow arrangements with Chrysos Corporation Limited, pursuant to the: <ul style="list-style-type: none">voluntary escrow deed (in the form attached in Annexure A); andmandatory ASX restriction deeds and notices (in the form attached Annexure B).	38,485,465 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure C			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Chrysos (see Annexure A)	5 May 2022	N/A (relevant interest arises pursuant to voluntary escrow arrangements).	N/A (relevant interest arises pursuant to voluntary escrow arrangements).	40,487 ordinary shares
Chrysos (see Annexure B)	5 May 2022	N/A (relevant interest arises pursuant to ASX imposed escrow arrangements).	N/A (relevant interest arises pursuant to ASX imposed escrow arrangements).	38,444,978 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Chrysos	Gate 4, Waite Road Urrbrae SA 5064

Signature

print name Brett Coventry capacity CFO & Company Secretary

sign here  date 9 May 2022

DIRECTIONS

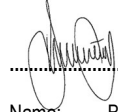
- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

Template Voluntary Escrow Deed

This is Annexure A of 14 pages referred to in the Form 603 (Notice of initial substantial holder) signed by me and dated 9 May 2022.



.....

Name: Brett Coventry

Title: CFO & Company Secretary

Refer to next page.

Voluntary Escrow Agreement

between

Chrysos Corporation Limited
ACN 613 131 141
(Company)

and

the party listed in the Schedule
(Holder)

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This agreement is made on

2022

between **Chrysos Corporation Limited** ACN 613 131 141 of Gate 4, Waite Road, Urrbrae, South Australia 5064 Australia (**Company**)

and **the party listed in the Schedule (Holder)**

Recitals

- A The Company intends to list on the official list of the ASX.
- B The Holder holds (or will upon the listing of the Company on the ASX hold) certain Shares in the Company which upon the listing of the Company on the ASX will be the Escrowed Shares.
- C If more than one person is named in Schedule 1 as the Holder, then those persons hold the Shares (which upon listing of the Company on the ASX will be the Escrowed Shares) jointly.
- D The Company and the Holder have agreed to escrow the Escrowed Shares during the Escrow Period on the terms set out in this agreement.

Now it is covenanted and agreed as follows:

1 Definitions and interpretation

1.1 Definitions

In this agreement:

Act means the *Corporations Act 2001* (Cth).

Associate has the meaning given to that term in the Act.

ASX means ASX Limited ACN 008 624 691 or the financial market known as the Australian Securities Exchange it operates, as the context requires.

ASX Listing Rules means the listing rules of the ASX, as amended from time to time.

ASX Settlement means ASX Settlement Pty Ltd ACN 008 504 532.

Business Day means:

- (a) for the purposes of receiving a Notice, a day which is not a Saturday, Sunday, public holiday or bank holiday in the city in which the Notice is to be received; and
- (b) for any other purposes, a day on which the banks are open for business in Adelaide, South Australia other than a Saturday, Sunday or public holiday in Adelaide, South Australia.

CHESS means the Clearing House Electronic Subregister System.

Deal has the meaning given to that term in clause 2.1.

Dispose means to sell, transfer, encumber, assign or otherwise dispose or agree to do any of those things directly or through another person by any means, including the following:

- (a) granting or exercising an option;
- (b) declaring a trust over an asset;

- (c) using an asset as collateral;
- (d) transferring an economic interest; and
- (e) disposing of part of an asset or of a beneficial interest in an asset.

Escrow Period means, in respect of each Escrowed Share, the period commencing on the Issue Date and ending on the date that is 12 months from the Issue Date, or such other earlier date as determined by the board of directors of the Company to the extent permitted by the ASX.

Escrowed Shares means the number of Shares as set out in the Schedule.

Holding Lock means a facility that prevents the Escrowed Shares from being deducted from the Holder's holding, and/or entered into the holding of any other party (whether on CHES or an issuer sponsored sub-register) pursuant to a transfer or conversion by the Holder.

Issue Date means, in respect of an Escrowed Share, the date the Escrowed Share is issued to the Holder.

Notice means a notice, consent, approval or other communication required to be in writing under this agreement.

Shares means fully paid ordinary shares in the Company.

Trading Day means a 'trading day' as defined in the ASX Listing Rules.

1.2 Interpretation

In this agreement, unless the context otherwise requires:

- (a) a reference to:
 - (i) a recital, clause, schedule or annexure is a reference to a clause of or recital, schedule or annexure to this agreement and references to this agreement include any recital, schedule or annexure;
 - (ii) any contract (including this agreement) or other instrument includes any variation or replacement of it and as it may be assigned or novated;
 - (iii) a statute, ordinance, code or other law includes subordinate legislation (including regulations) and other instruments under it and consolidations, amendments, re-enactments or replacements of any of them;
 - (iv) a person or entity includes an individual, a firm, a body corporate, a trust, an unincorporated association or an authority;
 - (v) a person includes their legal personal representatives (including executors), administrators, successors, substitutes (including by way of novation) and permitted assigns;
 - (vi) an entity which has been reconstituted or merged means the body as reconstituted or merged, and to an entity which has ceased to exist where its functions have been substantially taken over by another body, means that other body;
 - (vii) time is a reference to legal time in Adelaide, South Australia; and
 - (viii) a reference to a day or a month means a calendar day or calendar month;
- (b) unless expressly stated, no party enters into this agreement as agent for any other person (or otherwise on their behalf or for their benefit);

- (c) the meaning of any general language is not restricted by any accompanying example, and the words 'includes', 'including', 'such as', 'for example' or similar words are not words of limitation;
- (d) headings and the table of contents are for convenience only and do not form part of this agreement or affect its interpretation; and
- (e) if a period of time is specified and dates from a given day or the day of an act or event, it is to be calculated exclusive of that day.

1.3 Compliance with ASX Listing Rules

For so long as the Company is listed on the official list of the ASX:

- (a) notwithstanding anything contained in this agreement, if the ASX Listing Rules prohibit an act being done, that act must not be done;
- (b) nothing contained in this agreement prevents an act being done that the ASX Listing Rules require to be done;
- (c) if the ASX Listing Rules require an act to be done or not to be done, authority is given for that act to be done or not to be done (as the case may be);
- (d) if the ASX Listing Rules require this agreement to contain a provision and it does not contain such a provision, this agreement is deemed to contain that provision;
- (e) if the ASX Listing Rules require this agreement not to contain a provision and it contains such a provision, this agreement is deemed not to contain that provision; and
- (f) if any provision of this agreement is or becomes inconsistent with the ASX Listing Rules, this agreement is deemed not to contain that provision to the extent of the inconsistency.

2 Voluntary escrow

2.1 No dealing

Except as permitted under clause 3, and otherwise subject to this agreement, the Holder must not do any of the following during the Escrow Period:

- (a) Dispose of, or agree or offer to Dispose of, the Escrowed Shares;
- (b) create or grant, or agree or offer to create or grant, or permit to be created or granted, any security interest over any part of the Escrowed Shares; or
- (c) do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of, or creating any security interest over, any part of the Escrowed Shares,

(Deal).

2.2 Holding Lock

- (a) The Company will apply a Holding Lock to the Escrowed Shares during the Escrow Period (if the securities are held on an issuer sponsored sub-register) or give notice to ASX Settlement requesting it to apply a Holding Lock (if the securities are in a CHES holding).
- (b) Subject to clause 3, the Holder consents to:
 - (i) the Company entering the Escrowed Shares on an issuer sponsored sub-register; and

- (ii) the application of a Holding Lock on the Escrowed Shares during the Escrow Period.
- (c) For the avoidance of doubt, the Holder also consents to the refusal of the Company and/or its share registry to process or register any paper-based transfer of the Escrowed Shares during the Escrow Period other than as permitted under clause 3.

2.3 No restrictions on voting and distributions and if required by law

For the avoidance of doubt, nothing in this agreement prohibits, restricts or otherwise limits the entitlement of the Holder as an ordinary shareholder of the Company to:

- (a) exercise, or control the exercise of, a right to vote attached to the Escrowed Shares;
- (b) receive dividends or other distributions in respect of the Escrowed Shares *pari passu* with all other holders of fully paid ordinary shares in the capital of the Company; or
- (c) deal with any or all of the Escrowed Shares if required by law to do so (including by order of a court of competent jurisdiction).

3 Exceptions to escrow restrictions

3.1 Cessation of employment

If the Holder of the Escrowed Shares is a director or employee of the Company or is controlled by a director or employee of the Company, and the Holder or the controller of the Holder (as the case may be) ceases to be engaged as a director of the Company or be employed by the Company, the Holder may Dispose of the Escrowed Shares upon cessation.

3.2 Takeovers

- (a) If a takeover offer (including a proportional takeover bid) is made in accordance with the Act for all securities in the same class as the Escrowed Shares, the Holder may accept that offer for all or part of the Escrowed Shares or execute an irrevocable undertaking to do so, provided that:
 - (i) the offer has been accepted by the holders of at least 50% of the securities in that class which are not subject to escrow;
 - (ii) (if the takeover offer is a conditional off-market bid) the bidder making the takeover offer agrees in writing that the restrictions and the Holding Lock referred to in clause 2.2 will apply to each Escrowed Share not purchased by the bidder under the takeover offer or post-takeover compulsory acquisition under the Act; and
 - (iii) if for any reason the takeover offer does not become unconditional, the Escrowed Shares must be returned to escrow for the remainder of the Escrow Period on the terms of this agreement, including the Holding Lock.
- (b) Each party acknowledges and agrees that it has not entered into this agreement to construct a defence against a takeover bid.

3.3 Scheme of arrangement

The Escrowed Shares may be Disposed of or cancelled pursuant to a compromise or arrangement under Part 5.1 of the Act provided that the Escrowed Shares become subject to the provisions of this agreement, including the Holding Lock for the remainder of the Escrow Period, if for any reason the compromise or arrangement does not take effect.

3.4 Transfer to Associate

The Holder may Dispose of any or all of the Escrowed Shares to an Associate controlled by the Holder provided that:

- (a) the Holder gives the Company not less than 5 Business Days' notice of its intention to Dispose of the Escrowed Shares; and
- (b) the Holder procures that prior to any such Disposal occurring, the Associate undertakes to be bound by the provisions of this agreement by the execution of a deed of accession in a form acceptable to the Company.

3.5 Trusts

If the Holder enters into this agreement in its capacity as a trustee of a trust, the Holder, while acting in its capacity as trustee, may Dispose of the Escrowed Shares for the purpose of effecting the appointment of a new trustee or retiring an existing trustee provided that:

- (a) the Holder gives the Company not less than 5 Business Days' notice of its intention to Dispose of the Escrowed Shares, including such details as the Company may require in order to be satisfied that the Disposal complies with clause 3.5(c) of this agreement;
- (b) the Holder procures that prior to any such Disposal occurring, the new trustee undertakes to be bound by the provisions of this agreement by the execution of a deed of accession in a form acceptable to the Company;
- (c) there is no change to the beneficial ownership of the Escrowed Shares in connection with the Disposal; and
- (d) the Disposal does not extend the Escrow Period as set out in this agreement.

4 Consequences of breach

4.1 Notice

If a Holder becomes aware:

- (a) that any of the Escrowed Shares has been Dealt with, or is likely to be Dealt with, during the Escrow Period; or
- (b) of any matter which is likely to give rise to any of the Escrowed Shares being Dealt with during the Escrow Period,

it must notify the Company as soon as practicable after becoming aware of the actual or potential Dealing or the matters giving rise to the actual or potential Dealing, providing full details.

4.2 Company's rights

If a Holder breaches this agreement:

- (a) the Company is entitled to:
 - (i) take all steps necessary to enforce this agreement, or to rectify the breach;
 - (ii) refuse to acknowledge, deal with, accept or register any Disposal of any of the Escrowed Shares. This is in addition to the other rights and remedies of the Company; and
 - (iii) recover damages from the Holder to the extent the Company suffers any loss as a result of that breach;

- (b) the Holder:
 - (i) ceases to be entitled to any dividends, distributions or voting rights while the breach continues; and
 - (ii) acknowledges and agrees that such a breach could cause substantial commercial and financial detriment to the Company and other third parties; and
- (c) the parties agree that damages would be an insufficient remedy for breach of clause 2.1 and the Holder agrees that the Company is entitled to seek and obtain an injunction or specific performance to enforce the Holder's obligation under clause 2.1 without proof of actual damage and without prejudice to any of its other rights or remedies.

5 Warranties and undertaking

5.1 Warranties

Each party represents and warrants for the benefit of the other party to this agreement that the following is true and correct at the date of this agreement:

- (a) it has the power to enter into and perform this agreement and to perform and observe all of its terms and has obtained all necessary consents to enable it to do so;
- (b) it has duly executed this agreement and this agreement is a legal, valid and binding obligation enforceable against it in accordance with the terms of this agreement;
- (c) the entry into and performance of this agreement does not constitute a breach of any obligation (including any statutory, contractual or fiduciary obligation), or default under any agreement or undertaking, by which the party or its assets are bound;
- (d) where the party is a body corporate:
 - (i) it is a body corporate duly incorporated under laws of the jurisdiction of its incorporation; and
 - (ii) it has taken all necessary corporate action to authorise the execution and performance of this agreement;
- (e) prior to the Escrow Period, it has not done, or omitted to do, any act that would result in it Disposing of the Escrowed Shares such that it will take effect during the Escrow Period;
- (f) the Escrowed Shares are free from all Security Interests and will remain so during the Escrow Period;
- (g) immediately following the Issue Date, the Holder will hold the Escrowed Shares; and
- (h) from the Issue Date, the Escrowed Shares will be all the securities or economic interests that the Holder has directly or indirectly in the Company.

5.2 Trustee warranties

If the Holder enters into this agreement in its capacity as a trustee of a trust (**Trust**), the Holder represents and warrants to the Company that:

- (a) the Trust has been validly created and is in existence and is solely constituted by its trust deed (**Trust Deed**), a true and complete copy of which has been provided to the Company, and:
 - (i) the Trust Deed is not void, voidable or otherwise unenforceable;

- (ii) a date has not been declared under the Trust Deed as the date on which the Trust will be vested or come to an end; and
 - (iii) no proceedings of any description have been or are likely to be commenced or threatened which could have a material adverse effect on the assets or financial position of the Trust or on the trusteeship of the trustee of the Trust;
- (b) it has full and valid power and authority under its Trust Deed to enter into and perform its obligations under this agreement and all necessary resolutions, consents, approvals and procedures have been obtained or duly satisfied to enter into and perform its obligations under this agreement;
- (c) this agreement binds the Holder in its capacity as trustee and is a valid and binding agreement on the Holder, enforceable in accordance with its terms; and
- (d) the Holder:
- (i) has been validly appointed as trustee of the Trust;
 - (ii) is, unless otherwise stated, the sole trustee of the Trust; and
 - (iii) is not aware of any action which has been taken to remove or replace the Holder as the trustee or terminate or vest the Trust.

5.3 Undertaking

Each Holder undertakes to the Company:

- (a) to comply in all respects with this agreement; and
- (b) not to seek any waiver or variation of this agreement without the prior written consent of the Company.

5.4 Acknowledgment

Each Holder acknowledges that a breach of any of the representations and warranties set out in this clause 5 is a breach of this agreement.

5.5 Application of warranties

Each of the warranties in this clause 5 is to be construed independently of the others and is not limited by reference to any other warranty.

5.6 Reliance on warranties

Each party acknowledges that each other party has entered into this agreement in reliance on the warranties in this clause 5.

5.7 Survival of representations and warranties

The representations and warranties in this clause 5 survive termination of this agreement.

6 General

6.1 Notices

- (a) Any Notice given to a party under this agreement is only given if it is in writing and sent in one of the following ways:
 - (i) delivered or posted to that party at its address and marked for the attention of the relevant department or officer (if any); or

- (ii) sent by electronic mail to the email address (if any).
- (b) If a party gives the other party three Business Days' notice of a change of its address or email address, any Notice is only given by that other party if it is delivered or posted to the latest address.
- (c) Any Notice is to be treated as given at the following time:
 - (i) if it is hand delivered, when delivered to the recipient;
 - (ii) if it is sent by post, 3 (or, in the case of a notice or communication posted to another country, 10) Business Days after it is posted; or
 - (iii) if it is sent by electronic mail, as soon as the sender receives from the sender's computer a report of an error free email transmission to the correct email address.
- (d) However, if any Notice is given on a day that is not a Business Day or after 5pm on a Business Day in the place of the party to whom it is sent, it is to be treated as having been given at the beginning of the next Business Day.

6.2 Disclosure

The Holder consents to the Company disclosing the terms and conditions of this agreement in any prospectus the Company issues in relation to its initial public offer of shares in the Company.

6.3 Legal costs

Except as expressly stated otherwise in this agreement, each party must pay its own legal and other costs and expenses of negotiating, preparing, executing and performing its obligations under this agreement.

6.4 Exercise of rights

A party may exercise a right, power or remedy at its discretion, and separately or concurrently with another right, power or remedy. A single or partial exercise of a right, power or remedy by a party does not prevent a further exercise of that or of any other right, power or remedy. Failure by a party to exercise or delay in exercising a right, power or remedy does not prevent its exercise.

6.5 Assignments and transfers

A party must not assign or transfer any of its rights or obligations under this agreement without the prior written consent of each of the other party.

6.6 Counterparts

This agreement may consist of a number of counterparts and, if so, the counterparts taken together constitute one agreement.

6.7 Goods and services tax

- (a) Where a party (**Supplier**) makes a taxable supply to another party (**Recipient**), the Recipient must pay to the Supplier an additional amount equal to the GST payable by the Supplier (unless the consideration for that taxable supply is expressed to include GST). The additional amount must be paid when any consideration for the taxable supply is first paid or provided. The Supplier must provide to the Recipient a tax invoice at the time of payment.
- (b) Where a party indemnifies, reimburses or makes a contribution (**Contribution**) to the other party, and the other party can obtain an input tax credit on an acquisition associated with the Contribution, the amount of the Contribution for the first party is

reduced by the amount of that input tax credit. The reduction is to be made before any increase under clause 6.7(a).

- (c) Terms are used in this clause 6.7 have the meanings given to them in the *A New Tax System (Goods and Services Tax) Act 1999* (Cth).

6.8 **Governing law and jurisdiction**

- (a) This agreement is governed by and is to be construed in accordance with the laws applicable in South Australia, Australia.
- (b) Each party irrevocably and unconditionally submits to the non-exclusive jurisdiction of the courts of South Australia, Australia and any courts which have jurisdiction to hear appeals from any of those courts and waives any right to object to any proceedings being brought in those courts.

6.9 **Severability**

- (a) Subject to clause 6.9(b), if a provision of this agreement is illegal or unenforceable in any relevant jurisdiction, it may be severed for the purposes of that jurisdiction without affecting the enforceability of the other provisions of this agreement.
- (b) Clause 6.9(a) does not apply if severing the provision:
- (i) materially alters the:
 - (A) scope and nature of this agreement; or
 - (B) the relative commercial or financial positions of the parties; or
 - (ii) would be contrary to public policy.

6.10 **Further steps**

Each party must promptly do whatever any other party reasonably requires of it to give effect to this agreement and to perform its obligations under it.

6.11 **Approvals and consents**

A party may give conditionally or unconditionally or withhold its approval or consent in its absolute discretion unless this agreement expressly provides otherwise.

6.12 **Remedies cumulative**

The rights, powers and remedies provided in this agreement are cumulative with and not exclusive of the rights, powers or remedies provided by law independently of this agreement.

6.13 **No variation**

A variation of any term of this agreement will be of no force or effect unless it is by way of agreement and signed by each of the parties.

6.14 **Entire understanding**

- (a) This agreement contains the entire understanding between the parties as to the subject matter of this agreement.
- (b) All previous negotiations, understandings, representations, warranties, memoranda or commitments concerning the subject matter of this agreement are merged in and superseded by this agreement and are of no effect. No party is liable to any other party in respect of those matters.

- (c) No oral explanation or information provided by any party to another:
 - (i) affects the meaning or interpretation of this agreement; or
 - (ii) constitutes any collateral agreement, warranty or understanding between any of the parties.

Schedule**Details****Part A – Holder details**

Name of Holder	Address of Holder	Escrowed Shares of Holder
[insert]	[insert]	[insert]

Part B – Company details

Name of Company	Address of Company
Chrysos Corporation Limited ACN 613 131 141	Address: Gate 4, Waite Road, Urrbrae, South Australia 5064 Australia Email: [insert] Attention: [insert]

Executed as an agreement

Executed by Chrysos Corporation Limited

ACN 613 131 141 in accordance with section 127 of the *Corporations Act 2001* (Cth):

Director

*Director/*Company Secretary

Name of Director
BLOCK LETTERS

Name of *Director/*Company Secretary
BLOCK LETTERS
*please strike out as appropriate

Executed by the Holder by its duly authorised signatory who, by signing this agreement, warrants that he/she is authorised to sign this agreement on behalf of, and bind, the Holder:

Authorised signatory

Name of Authorised signatory
BLOCK LETTERS

Annexure B

This is Annexure B of 8 pages referred to in the Form 603 (Notice of initial substantial holder) signed by me and dated 9 May 2022.



.....
Name: Brett Coventry

Title: CFO & Company Secretary

Refer to next page.

1. ASX Restriction Notice

Refer to next page.

Appendix 9C Restriction Notice

To: [Insert name of holder] ("You")

From: Chrysos Corporation Limited ("Entity")

Subject: Your securities in the Entity described in item 1 of the schedule below

In accordance with the ASX Listing Rules and the Entity's constitution, you are hereby given notice that the securities you hold in the Entity described in item 1 of the schedule below have been classified as "restricted securities".

This means that for the period ("escrow period") specified in item 2 of the schedule below:

- A. You must not *dispose of, or agree or offer to *dispose of, the restricted securities except as permitted by the listing rules or by ASX in writing.
- B. The securities will be kept on the Entity's *issuer sponsored subregister and will have a *holding lock applied to them.
- C. You will not be entitled to participate in any return of capital on the restricted securities during the escrow period except as permitted by the listing rules or ASX.
- D. If you breach the restrictions above you will not be entitled to any dividend or distribution, or to exercise any voting rights, in respect of the *restricted securities for so long as the breach continues.

These restrictions apply to the securities you hold in the Entity described in item 1 of the schedule below and to any other *securities attaching to or arising out of those securities that are "restricted securities" under the listing rules.

Words and expressions defined in the listing rules of ASX, and not in this notice, have the meanings given to them in the listing rules.

Schedule

1. Particulars of restricted securities: [insert] Ordinary Shares
2. Escrow period: 12 months expiring on [insert]

Dated:

Executed as a deed by **Chrysos Corporation Limited** ACN 613 131 141 in accordance with section 127 of the *Corporations Act 2001* (Cth):

Director

Company Secretary

Name of Director

Name of Company Secretary

BLOCK LETTERS

BLOCK LETTERS

2. ASX Restriction Deed

Refer to next page.

Appendix 9A

Restriction Deed

We, the persons in:

- Item 1 of the schedule (“entity”);
- Item 2 of the schedule (“holder”);
- Item 3 of the schedule (“controller”),

agree as follows.

Introduction

- A. The entity intends to issue, or has issued, restricted securities to the holder. The holder has agreed to hold the restricted securities as set out in this deed.
- B. We enter this deed for the purpose of complying with chapter 9 of the listing rules.
- C. We acknowledge that the entity's admission or continued admission to the ASX official list is conditional on the provision of this deed.

Agreement

Escrow restrictions

1. During the escrow period, the holder must not:
 - (a) ⁺dispose of, or agree or offer to ⁺dispose of, the restricted securities;
 - (b) create, or agree or offer to create, any security interest in the restricted securities; or
 - (c) do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the restricted securities,except as permitted in the listing rules or by ASX in writing and anything done in contravention of this clause is not binding on, and will not be recognised as legally effective by, the entity or ASX.
2. During the escrow period, a controller must not:
 - (a) ⁺dispose of, or agree or offer to ⁺dispose of, the controller interests;
 - (b) create, or agree or offer to create, any security interest in the controller interests; or
 - (c) do, or omit to do, any act if the act or omission would have the effect of transferring effective ownership or control of the controller interests,except as permitted in the listing rules or by ASX in writing and anything done in contravention of this clause is not binding on, and will not be recognised as legally effective by, the entity or ASX.
3. The holder agrees that the restricted securities are to be kept on the entity's ⁺issuer sponsored subregister and are to have a ⁺holding lock applied for the duration of the escrow period.

Warranties

4. If item 3 of the schedule is completed, the holder and each ⁺controller warrant that:
 - (a) the holder has the ⁺controllers set out in item 3 of the schedule with the controller interests identified in item 6 of the schedule;

- (b) there are no other controllers or controller interests; and
 - (c) the holder and each ⁺controller have provided ASX and the entity with all information necessary to properly form an opinion about who is a ⁺controller of the holder and who is required to execute this deed.
5. If item 3 of the schedule is not completed or is marked “nil” or “n/a” (or something equivalent), the holder warrants that:
- (a) if the holder is one or more individuals, they are the legal and beneficial owner of the restricted securities;
 - (b) if the holder is not one or more individuals, the holder has no ⁺controller; and
 - (c) the holder has provided ASX and the entity with all information necessary to properly form an opinion that the holder falls within either (a) or (b) above.
6. If item 8 of the schedule is completed, the holder warrants that:
- (a) full particulars of the security interests which have been created over the restricted securities are set out in item 8;
 - (b) apart from those security interests, the holder has not done, or omitted to do, any act which would breach clause 1 if done or omitted during the escrow period; and
 - (c) a release of those security interests is attached.
7. If item 8 of the schedule is not completed or is marked “nil” or “n/a” (or something equivalent), the holder warrants that the holder has not created, or agreed to create, any security interests over the restricted securities.
8. If item 9 of the schedule is completed, the holder and each ⁺controller warrant that:
- (a) full particulars of security interests which have been created over the controller interests are set out in item 9;
 - (b) apart from those security interests, the ⁺controller has not done, or omitted to do, any act which would breach clause 2 if done or omitted during the escrow period; and
 - (c) a release of the security interests is attached.
9. If item 9 of the schedule is not completed or is marked “nil” or “n/a” (or something equivalent), the holder and each ⁺controller warrant that the ⁺controller has not created, or agreed to create, any security interests over the controller interests.
10. A breach of any of these warranties is a breach of this deed.

Consequences of breaching this deed

11. If the holder or a ⁺controller breach this deed:
- (a) the holder and each ⁺controller must take the steps necessary to rectify the breach;
 - (b) the entity must take the steps necessary to enforce the agreement;
 - (c) the entity must refuse to acknowledge any ⁺disposal (including, without limitation, to register any transfer) of any of the ⁺restricted securities in breach of this deed; and
 - (d) the holder of the ⁺restricted securities will cease to be entitled to any dividends or distributions, or to exercise any voting rights, in respect of the ⁺restricted securities for so long as the breach continues.

Attorney

12. The holder irrevocably appoints each of the directors and secretaries of the entity severally as its attorney (**Attorney**) to complete the particulars of the restricted securities in item 6 of the Schedule by inserting the number of securities that are subject to the terms of this deed.
13. Each Attorney may exercise or concur in exercising his or her powers even if the Attorney has a conflict of duty in exercising powers or has a direct and personal interest in the means or result of that exercise of power.
14. Each party undertakes to ratify and confirm whatever the Attorney lawfully does or causes to be done under the appointment.

Amendment

15. This deed must not be terminated, changed or waived without ASX's written consent.

Counterparts

16. This deed may be executed in any number of counterparts, and this has the same effect as if the signatures on the counterparts were on a single copy of this deed. Without limiting the foregoing, if the signatures on behalf of one party are on different counterparts, this shall be taken to be, and have the same effect as, signatures on the same counterpart and on a single copy of this deed.

Jurisdiction

17. The laws of the State of New South Wales apply to this deed. We submit to the exclusive jurisdiction of the courts of that State.

Definitions and interpretation

In this deed:

ASX means ASX Limited.

controller has the same meaning as in the listing rules.

controller interests means the *securities or other rights or interests through which a controller controls, or has a substantial economic interest in, the *restricted securities or the holder of the *restricted securities, full particulars of which are set out in item 7 of the schedule.

escrow period means the period starting on the date set out in item 4 of the schedule and ending on the date set out in item 5 of the schedule.

listing rules mean the ASX Listing Rules, as in force from time to time.

restricted securities means the *securities set out in item 6 of the schedule and any *securities attaching to or arising out of those *securities that are restricted securities under the listing rules.

The singular includes the plural and vice versa.

A reference to a party includes its successors, personal representatives and transferees.

Other words and expressions defined in the listing rules, and not in this deed, have the meanings given to them in the listing rules.

Every warranty or agreement (expressed or implied) in which more than one person joins, binds them individually and any combination of them as a group.

Schedule

1. Entity's name and address: Chrysos Corporation Limited, C/- Thomson Geer, Level 5, 19 Gouger Street, Adelaide SA 5000
2. Holder's name and address: [insert]
3. Each +controllers' name and address: [insert]
4. Escrow period start date: The date of the official quotation of the securities of Chrysos Corporation Limited
5. Escrow period end date: 24 months from the date of the official quotation of the securities of Chrysos Corporation Limited
6. Particulars of restricted securities: _____ [Options / Ordinary Shares / Performance Rights]
7. Particulars of controller interests: [insert or N/A] e.g. *Director of trustee and beneficiary of trust*
8. Particulars of security interests over restricted securities: [insert or N/A]
9. Particulars of security interests over controller interests: [insert or N/A]

Dated:

Executed as a deed by **Chrysos Corporation Limited** ACN 613 131 141 in accordance with section 127 of the *Corporations Act 2001* (Cth):

Director

Company Secretary

Name of Director
BLOCK LETTERS

Name of Company Secretary
BLOCK LETTERS

Executed as a deed by **[insert name of company]** [insert ACN] in accordance with section 127 of the *Corporations Act 2001* (Cth):

Director

*Director/*Company Secretary

Name of Director

BLOCK LETTERS

Name of *Director/*Company Secretary

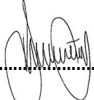
BLOCK LETTERS

*please strike out as appropriate

Annexure C

Details of present registered holders

This is Annexure C of 4 pages referred to in the Form 603 (Notice of initial substantial holder) signed by me and dated 9 May 2022.



.....
Name: Brett Coventry

Title: CFO & Company Secretary

Refer to next page.

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class of securities	Number of restricted securities
Chrysos	CS THIRD NOMINEES PTY LTD	CS THIRD NOMINEES PTY LTD	Ordinary Shares	683,761
Chrysos	HONG ZHANG	HONG ZHANG	Ordinary Shares	136,753
Chrysos	KENSINGTON TRUST SINGAPORE LIMITED	KENSINGTON TRUST SINGAPORE LIMITED	Ordinary Shares	68,377
Chrysos	WAM CAPITAL LIMITED	WAM CAPITAL LIMITED	Ordinary Shares	181,844
Chrysos	XIAOHONG DU	XIAOHONG DU	Ordinary Shares	20,513
Chrysos	CHARBELLU PTY LIMITED	CHARBELLU PTY LIMITED	Ordinary Shares	34,189
Chrysos	RICHBOOM INVESTMENTS LIMITED	RICHBOOM INVESTMENTS LIMITED	Ordinary Shares	136,753
Chrysos	EVERGREEN INVESTMENT HOLDING PTY LTD	EVERGREEN INVESTMENT HOLDING PTY LTD	Ordinary Shares	136,753
Chrysos	WAM MICROCAP LIMITED	WAM MICROCAP LIMITED	Ordinary Shares	136,752
Chrysos	PHILIP KELVIN RODDA PASCALL	PHILIP KELVIN RODDA PASCALL	Ordinary Shares	61,539
Chrysos	C & J VONWILLER PTY LTD	C & J VONWILLER PTY LTD	Ordinary Shares	34,189
Chrysos	MASON STEVENS LIMITED	MASON STEVENS LIMITED	Ordinary Shares	68,377
Chrysos	MAI FAMILY INVESTMENT PTY LTD	MAI FAMILY INVESTMENT PTY LTD	Ordinary Shares	17,095
Chrysos	CHANCE MASTER LIMITED	CHANCE MASTER LIMITED	Ordinary Shares	68,377
Chrysos	UBS NOMINEES PTY LTD	UBS NOMINEES PTY LTD	Ordinary Shares	59,462
Chrysos	MOST FAME INVESTMENT LIMITED	MOST FAME INVESTMENT LIMITED	Ordinary Shares	17,095
Chrysos	D+A RODGER SUPER PTY LTD	D+A RODGER SUPER PTY LTD	Ordinary Shares	23,077
Chrysos	MAX INVESTMENTS (AUST) PTY LTD	MAX INVESTMENTS (AUST) PTY LTD	Ordinary Shares	17,095
Chrysos	CAPSTONE ASSET MANAGEMENT PTY LTD	CAPSTONE ASSET MANAGEMENT PTY LTD	Ordinary Shares	20,513
Chrysos	FINE TIME VENTURES LIMITED	FINE TIME VENTURES LIMITED	Ordinary Shares	47,864
Chrysos	TODD IAN CANNOCK	TODD IAN CANNOCK	Ordinary Shares	17,095
Chrysos	SAMLAR PTY LTD	SAMLAR PTY LTD	Ordinary Shares	13,676
Chrysos	ONSLow MANAGEMENT SERVICES PTY LTD	ONSLow MANAGEMENT SERVICES PTY LTD	Ordinary Shares	17,095
Chrysos	ANTHONY JOHN HUNTLEY	ANTHONY JOHN HUNTLEY	Ordinary Shares	6,838
Chrysos	L & G CUSTODIAN PTY LTD	L & G CUSTODIAN PTY LTD	Ordinary Shares	6,838
Chrysos	MR JEFFREY HARDING & MS MARGARET JANE COTTER	MR JEFFREY HARDING & MS MARGARET JANE COTTER	Ordinary Shares	43,078
Chrysos	J BARLOW CONSULTANTS PTY LTD	J BARLOW CONSULTANTS PTY LTD	Ordinary Shares	3,420
Chrysos	LJO PTY LTD	LJO PTY LTD	Ordinary Shares	34,189
Chrysos	YYC HOLDING PTY LTD	YYC HOLDING PTY LTD	Ordinary Shares	23,196
Chrysos	JETONIAN PTY LTD	JETONIAN PTY LTD	Ordinary Shares	34,189
Chrysos	CUIPING ZHU	CUIPING ZHU	Ordinary Shares	34,189
Chrysos	GANG CHEN	GANG CHEN	Ordinary Shares	34,189
Chrysos	JIE LI	JIE LI	Ordinary Shares	34,189
Chrysos	JP MORGAN NOMINEES AUSTRALIA PTY LTD	JP MORGAN NOMINEES AUSTRALIA PTY LTD	Ordinary Shares	34,188
Chrysos	UBS NOMINEES PTY LTD	UBS NOMINEES PTY LTD	Ordinary Shares	34,188
Chrysos	ALWAHA FUND LIMITED	ALWAHA FUND LIMITED	Ordinary Shares	34,188
Chrysos	SOLOMON SUPER PTY LTD	SOLOMON SUPER PTY LTD	Ordinary Shares	10,257
Chrysos	PETER BLIGHT ST GEORGE	PETER BLIGHT ST GEORGE	Ordinary Shares	6,838
Chrysos	UBS NOMINEES PTY LTD	UBS NOMINEES PTY LTD	Ordinary Shares	28,877
Chrysos	MING TIAN	MING TIAN	Ordinary Shares	27,351
Chrysos	CARPE DIEM ASSET MANAGEMENT PTY LTD	CARPE DIEM ASSET MANAGEMENT PTY LTD	Ordinary Shares	27,351
Chrysos	MELAMI PTY LTD	MELAMI PTY LTD	Ordinary Shares	27,351
Chrysos	TOLRANGA NO 2 PTY LTD	TOLRANGA NO 2 PTY LTD	Ordinary Shares	27,351
Chrysos	CITICORP NOMINEES PTY LTD	CITICORP NOMINEES PTY LTD	Ordinary Shares	21,064
Chrysos	KANG JU PTY LTD	KANG JU PTY LTD	Ordinary Shares	20,513
Chrysos	EVALLI PTY LTD	EVALLI PTY LTD	Ordinary Shares	20,513
Chrysos	DACROFT PTY LTD	DACROFT PTY LTD	Ordinary Shares	20,513
Chrysos	FIVE TIAN PTY LTD	FIVE TIAN PTY LTD	Ordinary Shares	20,513
Chrysos	DUALONG PTY LTD	DUALONG PTY LTD	Ordinary Shares	20,513
Chrysos	FORTE1 PTY LTD	FORTE1 PTY LTD	Ordinary Shares	20,513
Chrysos	JING ZENG	JING ZENG	Ordinary Shares	20,513
Chrysos	HGT INVESTMENTS PTY LTD	HGT INVESTMENTS PTY LTD	Ordinary Shares	20,513
Chrysos	MR BRUCE ALLAN MCGREGOR & MRS ANN MARION MCGREGOR	MR BRUCE ALLAN MCGREGOR & MRS ANN MARION MCGREGOR	Ordinary Shares	20,513
Chrysos	WILLIAM JOHN LAUKKA & ELIZABETH ANNE LAUKKA	WILLIAM JOHN LAUKKA & ELIZABETH ANNE LAUKKA	Ordinary Shares	18,462
Chrysos	MAHRATTA INVESTMENTS PTY LTD	MAHRATTA INVESTMENTS PTY LTD	Ordinary Shares	17,095

Chrysos	M AND Z COMPANY PTY LTD	M AND Z COMPANY PTY LTD	Ordinary Shares	17,095
Chrysos	MACKEREL HIBISCUS HOLDINGS PTY LTD	MACKEREL HIBISCUS HOLDINGS PTY LTD	Ordinary Shares	17,095
Chrysos	GRIFFIN ASSET PTY LTD	GRIFFIN ASSET PTY LTD	Ordinary Shares	17,095
Chrysos	WOOLLY 1 PTY LTD	WOOLLY 1 PTY LTD	Ordinary Shares	17,095
Chrysos	WHN FAMILY INVESTMENTS PTY LTD	WHN FAMILY INVESTMENTS PTY LTD	Ordinary Shares	17,095
Chrysos	NORTHPOINT AUSTRALIA PTY LTD	NORTHPOINT AUSTRALIA PTY LTD	Ordinary Shares	17,095
Chrysos	CASSIOBURY PTY LTD	CASSIOBURY PTY LTD	Ordinary Shares	17,095
Chrysos	DONGRISHA PTY. LTD.	DONGRISHA PTY. LTD.	Ordinary Shares	17,095
Chrysos	SIBBECK PTY LIMITED	SIBBECK PTY LIMITED	Ordinary Shares	17,095
Chrysos	DE SOYA SUPER MANAGEMENT PTY LTD	DE SOYA SUPER MANAGEMENT PTY LTD	Ordinary Shares	17,095
Chrysos	PONCE PTY LTD	PONCE PTY LTD	Ordinary Shares	17,095
Chrysos	YUEFANG XU	YUEFANG XU	Ordinary Shares	17,095
Chrysos	ZHANPENG KONG	ZHANPENG KONG	Ordinary Shares	17,095
Chrysos	MOONDANCE HOLDINGS PTY LTD	MOONDANCE HOLDINGS PTY LTD	Ordinary Shares	17,095
Chrysos	XINTIAN LIU	XINTIAN LIU	Ordinary Shares	17,095
Chrysos	WEI LIU	WEI LIU	Ordinary Shares	17,095
Chrysos	SHAOHONG SHEN	SHAOHONG SHEN	Ordinary Shares	17,095
Chrysos	SHAOFEI JI	SHAOFEI JI	Ordinary Shares	17,095
Chrysos	SHAMISTHA DE SOYSA P/L	SHAMISTHA DE SOYSA P/L	Ordinary Shares	17,095
Chrysos	QIJING CHEN	QIJING CHEN	Ordinary Shares	17,095
Chrysos	QIAN SUN	QIAN SUN	Ordinary Shares	17,095
Chrysos	OAKLEY INVESTMENTS PTY LIMITED	OAKLEY INVESTMENTS PTY LIMITED	Ordinary Shares	17,095
Chrysos	NORTH AVOCA HOLDINGS PTY LTD	NORTH AVOCA HOLDINGS PTY LTD	Ordinary Shares	17,095
Chrysos	J SHNIER INVESTMENTS PTY LIMITED	J SHNIER INVESTMENTS PTY LIMITED	Ordinary Shares	17,095
Chrysos	LI YANG	LI YANG	Ordinary Shares	17,095
Chrysos	LI WU & RENMIN YU	LI WU & RENMIN YU	Ordinary Shares	17,095
Chrysos	LI CHEN	LI CHEN	Ordinary Shares	17,095
Chrysos	D BURGER INVESTMENTS PTY LTD	D BURGER INVESTMENTS PTY LTD	Ordinary Shares	17,095
Chrysos	WAM ACTIVE LIMITED	WAM ACTIVE LIMITED	Ordinary Shares	16,203
Chrysos	ALEXANDER FELIX EMILE MAYER	ALEXANDER FELIX EMILE MAYER	Ordinary Shares	4,445
Chrysos	KENTRACE PTY LTD	KENTRACE PTY LTD	Ordinary Shares	13,676
Chrysos	RICHARDSON SIX PTY LTD	RICHARDSON SIX PTY LTD	Ordinary Shares	13,676
Chrysos	PICHERIT'S FARM PTY LTD	PICHERIT'S FARM PTY LTD	Ordinary Shares	13,676
Chrysos	S & P GORMAN PTY LTD	S & P GORMAN PTY LTD	Ordinary Shares	10,257
Chrysos	MAPLESTONE PTY LTD	MAPLESTONE PTY LTD	Ordinary Shares	10,257
Chrysos	EMMANUEL GROUP PTY LTD	EMMANUEL GROUP PTY LTD	Ordinary Shares	10,257
Chrysos	XUE HANG	XUE HANG	Ordinary Shares	10,257
Chrysos	SL WEBB INVESTMENTS PTY LTD	SL WEBB INVESTMENTS PTY LTD	Ordinary Shares	8,548
Chrysos	R.L. WEBB NOMINEES PTY LTD	R.L. WEBB NOMINEES PTY LTD	Ordinary Shares	8,548
Chrysos	TRACEY ELIZABETH JONES	TRACEY ELIZABETH JONES	Ordinary Shares	343
Chrysos	BOTANICAL NOMINEES PTY LIMITED	BOTANICAL NOMINEES PTY LIMITED	Ordinary Shares	7,083
Chrysos	74 LAWRENCE ST PTY LTD	74 LAWRENCE ST PTY LTD	Ordinary Shares	6,838
Chrysos	CHALIS INVESTMENTS PTY LTD	CHALIS INVESTMENTS PTY LTD	Ordinary Shares	6,838
Chrysos	DIGBY NEIL GILMOUR	DIGBY NEIL GILMOUR	Ordinary Shares	6,838
Chrysos	TIERNEY ROBINSON PTY LTD	TIERNEY ROBINSON PTY LTD	Ordinary Shares	6,838
Chrysos	WENTAO PTY LTD	WENTAO PTY LTD	Ordinary Shares	6,838
Chrysos	BROTHERS GOURMET COFFEE PTY LTD	BROTHERS GOURMET COFFEE PTY LTD	Ordinary Shares	6,838
Chrysos	CLAIRE BILLAUD	CLAIRE BILLAUD	Ordinary Shares	6,838
Chrysos	FABIOLA ELIZABETH GIBSON	FABIOLA ELIZABETH GIBSON	Ordinary Shares	6,838
Chrysos	JMJ INVESTMENTS PTY LTD	JMJ INVESTMENTS PTY LTD	Ordinary Shares	6,838
Chrysos	PKMN PTY LTD	PKMN PTY LTD	Ordinary Shares	6,770
Chrysos	MR GARY WILLIAM CHALMERS	MR GARY WILLIAM CHALMERS	Ordinary Shares	6,634
Chrysos	STEVEN ANTHONY CHALMERS	STEVEN ANTHONY CHALMERS	Ordinary Shares	6,360
Chrysos	EFFICIENT SHIPS PTY LTD	EFFICIENT SHIPS PTY LTD	Ordinary Shares	4,616
Chrysos	W.F.D.C. NOMINEES PTY LTD	W.F.D.C. NOMINEES PTY LTD	Ordinary Shares	4,104
Chrysos	BOULEVARD X SUPER PTY LTD	BOULEVARD X SUPER PTY LTD	Ordinary Shares	3,420

Chrysos	SHOWTIME NOMINEES PTY LTD	SHOWTIME NOMINEES PTY LTD	Ordinary Shares	3,420
Chrysos	RONAN SABO-WALSH	RONAN SABO-WALSH	Ordinary Shares	3,419
Chrysos	MR ROBERT JAMES HUMPHRYSON	MR ROBERT JAMES HUMPHRYSON	Ordinary Shares	3,419
Chrysos	JOHN PIZIMOLAS	JOHN PIZIMOLAS	Ordinary Shares	2,394
Chrysos	WRIGHT INVESTMENT ENTERPRISES PTY LTD	WRIGHT INVESTMENT ENTERPRISES PTY LTD	Ordinary Shares	736
Chrysos	WRIGHT INVESTMENT ENTERPRISES PTY LTD	WRIGHT INVESTMENT ENTERPRISES PTY LTD	Ordinary Shares	974
Chrysos	MYSTOCK NOMINEES PTY LTD	MYSTOCK NOMINEES PTY LTD	Ordinary Shares	1,710
Chrysos	TIMOTHY SENNETT	TIMOTHY SENNETT	Ordinary Shares	1,710
Chrysos	TIMOTHY JOHN SENNETT	TIMOTHY JOHN SENNETT	Ordinary Shares	1,710
Chrysos	M&J NOBLE PTY LTD	M&J NOBLE PTY LTD	Ordinary Shares	1,710
Chrysos	DARREN KIRSTEIN	DARREN KIRSTEIN	Ordinary Shares	1,710
Chrysos	DUNCAN ANDREW ST JOHN	DUNCAN ANDREW ST JOHN	Ordinary Shares	1,710
Chrysos	GUO-RONG KOH	GUO-RONG KOH	Ordinary Shares	1,710
Chrysos	ALLAN STABILE & AIDA STABILE	ALLAN STABILE & AIDA STABILE	Ordinary Shares	1,710
Chrysos	MATHEW ROBERT ASCOLI	MATHEW ROBERT ASCOLI	Ordinary Shares	1,710
Chrysos	ROBERT AND MATHEW HANSON	ROBERT AND MATHEW HANSON	Ordinary Shares	1,710
Chrysos	LIZARDO FELIX REVOREDO	LIZARDO FELIX REVOREDO	Ordinary Shares	1,231
Chrysos	TINEI COSTA CANIMO	TINEI COSTA CANIMO	Ordinary Shares	1,197
Chrysos	SIMON ASCOLI	SIMON ASCOLI	Ordinary Shares	343
Chrysos	JUSTIN HAWKINS	JUSTIN HAWKINS	Ordinary Shares	343
Chrysos	CHRYSOS EST PTY LIMITED	CHRYSOS EST PTY LIMITED	Ordinary Shares	24,231
Chrysos	ALCHEMY SECURITIES PTY LTD	ALCHEMY SECURITIES PTY LTD	Ordinary Shares	6945000
Chrysos	ALLAN ANTHONY MCLELLAN	ALLAN ANTHONY MCLELLAN	Ordinary Shares	4425000
Chrysos	CHRYSOS EST PTY LIMITED	CHRYSOS EST PTY LIMITED	Ordinary Shares	35727
Chrysos	COMMONWEALTH SCIENTIFIC & INDUSTRIAL RESEARCH	COMMONWEALTH SCIENTIFIC & INDUSTRIAL RESEARCH	Ordinary Shares	10542683
Chrysos	COMMONWEALTH SCIENTIFIC & INDUSTRIAL RESEARCH	COMMONWEALTH SCIENTIFIC & INDUSTRIAL RESEARCH	Ordinary Shares	11018314
Chrysos	DDD & M PTY LTD	DDD & M PTY LTD	Ordinary Shares	12770
Chrysos	DIRK TREASURE	DIRK TREASURE	Ordinary Shares	546911
Chrysos	DIRK TREASURE	DIRK TREASURE	Ordinary Shares	250000
Chrysos	EVC HOLDINGS PTY LTD	EVC HOLDINGS PTY LTD	Ordinary Shares	34616
Chrysos	EVC HOLDINGS PTY LTD	EVC HOLDINGS PTY LTD	Ordinary Shares	17308
Chrysos	EVC HOLDINGS PTY LTD	EVC HOLDINGS PTY LTD	Ordinary Shares	10154
Chrysos	QUADRATURA INVESTMENTS PTY LTD	QUADRATURA INVESTMENTS PTY LTD	Ordinary Shares	8924
Chrysos	RH ADAMSON PTY LTD	RH ADAMSON PTY LTD	Ordinary Shares	848077
Chrysos	ROBERT HENRY DOUGAL ADAMSON	ROBERT HENRY DOUGAL ADAMSON	Ordinary Shares	24231
Chrysos	ROBERT HENRY DOUGAL ADAMSON	ROBERT HENRY DOUGAL ADAMSON	Ordinary Shares	13847
Chrysos	STEPHEN ALLEN SUPERANNUATION PTY LTD	STEPHEN ALLEN SUPERANNUATION PTY LTD	Ordinary Shares	96924
Chrysos	STEPHEN CHARLES ALLEN	STEPHEN CHARLES ALLEN	Ordinary Shares	84616
Chrysos	JOHN CHOLAKOS	JOHN CHOLAKOS	Ordinary Shares	3004
Chrysos	LIZARDO FELIX REVOREDO	LIZARDO FELIX REVOREDO	Ordinary Shares	3004
Chrysos	MEENA PTY LTD	MEENA PTY LTD	Ordinary Shares	3002
Chrysos	AIDEN CHRISANTHAKOPOULOS	AIDEN CHRISANTHAKOPOULOS	Ordinary Shares	2518
Chrysos	KIMBERLY BOLAND	KIMBERLY BOLAND	Ordinary Shares	2356
Chrysos	TIMOTHY SENNETT	TIMOTHY SENNETT	Ordinary Shares	2259
Chrysos	TANYA HARRISON	TANYA HARRISON	Ordinary Shares	2033
Chrysos	TINEI CANIMO	TINEI CANIMO	Ordinary Shares	2033
Chrysos	MR JOHN CHRISTOPHER PIZIMOLAS	MR JOHN CHRISTOPHER PIZIMOLAS	Ordinary Shares	1871
Chrysos	JAMES THIEL	JAMES THIEL	Ordinary Shares	1871
Chrysos	BENJAMIN SERPELL	BENJAMIN SERPELL	Ordinary Shares	1709
Chrysos	SIMON ASCOLI	SIMON ASCOLI	Ordinary Shares	1709
Chrysos	BRAYDEN CARSS	BRAYDEN CARSS	Ordinary Shares	1709
Chrysos	MAKEEN BUCKLEY	MAKEEN BUCKLEY	Ordinary Shares	1709
Chrysos	GLOBAL SUPERANNUATION PTY LTD	GLOBAL SUPERANNUATION PTY LTD	Ordinary Shares	1502
Chrysos	COREY LEHMANN	COREY LEHMANN	Ordinary Shares	1025
Chrysos	ALLAN STABILE	ALLAN STABILE	Ordinary Shares	1025
Chrysos	ADAM HAMILTON	ADAM HAMILTON	Ordinary Shares	1025

Chrysos	JAMES ANDERSON	JAMES ANDERSON	Ordinary Shares	854
Chrysos	MONA ASGARY	MONA ASGARY	Ordinary Shares	854
Chrysos	KYLE POLDERVAART	KYLE POLDERVAART	Ordinary Shares	854
Chrysos	JOEL CHUAH CHOONG	JOEL CHUAH CHOONG	Ordinary Shares	854
Chrysos	BEN BABOURINA-BROOKS	BEN BABOURINA-BROOKS	Ordinary Shares	854
Chrysos	IRIS STROBL	IRIS STROBL	Ordinary Shares	512
Chrysos	ADRIAN GRAVES	ADRIAN GRAVES	Ordinary Shares	341