

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Chrysos Corporation Limited
ACN/ARSN ACN 613 131 141

1. Details of substantial holder (1)

Name Adrian & Mary-Ellen Knowles
ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 6 May 2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	7,035,000	7,035,000	7.18% (based on 98,029,727 ordinary shares on issue)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Adrian & Mary-Ellen Knowles	Relevant interest arising under section 608(1)(c) of the Corporations Act 2001 (Cth), being a relevant interest arising as a result of having control over the exercise of the power to dispose of the shares held	6,285,000
Gannet Holdings Pty Ltd	Relevant interest arising under section 608(1)(c) of the Corporations Act 2001 (Cth), being a relevant interest arising as a result of having control over the exercise of the power to dispose of the shares held	750,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Adrian & Mary-Ellen Knowles	Adrian & Mary-Ellen Knowles	Adrian & Mary-Ellen Knowles	6,285,000
Gannet Holdings Pty Ltd	Gannet Holdings Pty Ltd	Gannet Holdings Pty Ltd	750,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Adrian & Mary-Ellen Knowles	22/12/2016	900,000		4,500,000 Ordinary Shares
Adrian & Mary-Ellen Knowles	31/03/2017	357,000		1,785,000 Ordinary Shares
Gannet Holdings Pty Ltd	12/11/2019	1,500,000		750,000 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Gannet Holdings Pty Ltd 009 214 466	Controlling shareholders

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Adrian Knowles	26 Angelo Street, SOUTH PERTH, WA 6151
Mary-Ellen Knowles	26 Angelo Street, SOUTH PERTH, WA 6151
Gannet Holdings Pty Ltd	26 Angelo Street, SOUTH PERTH, WA 6151

Signature

print name *ADRIAN KNOWLES* capacity

sign here

A. Knowles
M. E. Knowles

date *9/5/2022*

9/5/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of 'associate' in section 9 of the Corporations Act 2001.
- (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.