



Announcement Summary

Entity name

ECLIPX GROUP LIMITED

Date of this announcement

Thursday May 12, 2022

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ECX	ORDINARY FULLY PAID	6,977,772	11/05/2022
ECX	ORDINARY FULLY PAID	72,082	06/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ECLIPX GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

85131557901

1.3 ASX issuer code

ECX

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

ECXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

ECX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

10,913,800

The first date the options were exercised or other +convertible securities were converted

6/5/2022

The last date the options were exercised or other +convertible securities were converted

11/5/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Julian Russell	Same	9,549,575

Date the +securities the subject of this notification were issued/transferred

11/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

On 11 May 2022, Julian Russell (CEO) exercised 9,549,575 Variable Remuneration options and subsequently received and sold 5,613,547 shares in Eclix. The Variable Remuneration options, which have an expiry of 30 September 2022,



have an imposed price cap of \$2.20 meaning there was no incremental value of holding the options above that price. Following the sale, Julian retains 10,953,800 options at various strike prices. Please refer to the FY21 Annual Report for details of these options.

Issue details

Number of +securities

5,613,547

Number of +securities

1,364,225

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

ECXAB : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

ECX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

72,082

The first date the options were exercised or other +convertible securities were converted

3/5/2022

The last date the options were exercised or other +convertible securities were converted

6/5/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

6/5/2022



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

72,082

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ECX : ORDINARY FULLY PAID	300,298,521

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ECXAB : PERFORMANCE RIGHTS	1,157,550
ECXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,216,265