

12 May 2022

**ASX ANNOUNCEMENT**

**LETTER TO SHAREHOLDERS  
EXPLANATORY BOOKLET, SCHEME MEETING AND SPECIAL GENERAL MEETING**

Link Administration Holdings Limited (ASX: LNK) (**Link Group**) refers to its announcement on 10 May 2022 that the Supreme Court of New South Wales has made orders approving the convening of a meeting of Link Group shareholders (**Scheme Meeting**) to consider and vote on the proposed acquisition of Link Group by Dye & Durham Corporation by way of scheme of arrangement (**Scheme**).

A copy of the explanatory statement in connection with the Scheme and proposed equal return of capital of Link Group (**Explanatory Booklet**) was released to the ASX on 10 May 2022.

**Dispatch of Explanatory Booklet**

The attached letter, along with an accompanying personalised proxy form for the Scheme Meeting and Special General Meeting, has been dispatched today by post to Link Group Shareholders who have not made an election on how to receive communications from Link Group. The letter contains details on where the Explanatory Booklet can be viewed and downloaded, along with information about the Scheme and Special General Meeting. An email containing similar information has also been dispatched to Link Group Shareholders who have previously elected to receive communications electronically to their nominated email address.

Link Group Shareholders who have previously elected to receive communications via post have been dispatched a hard copy of the Explanatory Booklet via post, enclosing a proxy form for the Scheme Meeting and Special General Meeting.

**Link Group Board recommendation**

The Link Group Board continues to unanimously recommend that Link Group Shareholders vote in favour of the Transaction, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the Scheme is fair and reasonable and in the best interest of Link Group Shareholders. Subject to those same qualifications, each director intends to vote all their Link Shares in favour of the Scheme.

**Details of Scheme Meeting and Special General Meeting**

The Scheme Meeting, at which Link Group Shareholders will vote on the proposed Scheme, will be held at 10.00am (Sydney time) on 13 July 2022. The Special General Meeting, at which Link Group Shareholders will vote on the proposed capital return, will be held at 10.15am (Sydney time) on 13 July 2022 or as soon after that time as the Scheme Meeting has concluded or been adjourned.

Link Group Shareholders will be able to attend the Scheme Meeting and Special General Meeting in person at Sheraton Grand Sydney Hyde Park Hotel, 161 Elizabeth St, Sydney NSW 2000 or by logging in via the online platform at <https://meetings.linkgroup.com/LNKSM22>.

For more information, please refer to the Explanatory Booklet. If you have any questions, please contact the Link Group Shareholder Information Line on 1800 237 687 (within Australia) or +61 1800 237 687 (outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday.

The release of this announcement was authorised by the Link Group Board.

**For further information:**

Investor Relations Contact – Tariq Chotani, Link Group +61 407 498 868

Media Contact – Ben Wilson, GRACosway +61 407 966 083

**About Link Group**

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platforms that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: [www.linkgroup.com](http://www.linkgroup.com).

**ENDS**

12 May 2022

**LINK GROUP 2022 SCHEME MEETING AND SPECIAL GENERAL MEETING  
IMPORTANT INFORMATION FOR LINK GROUP SHAREHOLDERS**

Dear Link Group Shareholder,

As announced by Link Group to the ASX on 10 May 2022, the Supreme Court of New South Wales has ordered that Link Group convene a meeting (**Scheme Meeting**) of all shareholders of Link Group (**Link Group Shareholders**) to consider and vote on a scheme of arrangement (**Scheme**) for the proposed acquisition by Dye and Durham Link Holdings Ltd, a wholly owned subsidiary of Dye & Durham Corporation, of all of the issued shares in Link Group.

Link Group will also convene a special general meeting (**Special General Meeting**) of all Link Group Shareholders to consider and vote on a proposed equal return of capital (**Capital Return**) in connection with the Scheme.

**Explanatory Booklet**

Link Group is pleased to provide you with a copy of the explanatory booklet in connection with the Scheme and Capital Return (**Explanatory Booklet**), which contains important information for your consideration about the Scheme and Capital Return and contains the Notice of Scheme Meeting and Notice of Special General Meeting (**Notice of Meetings**).

To view and download the Explanatory Booklet (which includes the Notice of Meetings), please visit <https://linkgroup.com/scheme-meeting>.

You should read the Explanatory Booklet in full before you decide whether or not to vote in favour of the Scheme and Capital Return.

**Details of the Meetings**

The Scheme Meeting will be held at **10.00am (Sydney time) on Wednesday, 13 July 2022**. The Special General Meeting will be held at **10.15am (Sydney time) on Wednesday, 13 July 2022 or as soon after that time as the Scheme Meeting has concluded or been adjourned**.

The Scheme Meeting and Special General Meeting (the **Meetings**) will be held as hybrid meetings. Link Group Shareholders will be able to attend the Meetings in person at Sheraton Grand Sydney Hyde Park Hotel, 161 Elizabeth St, Sydney NSW 2000 or by logging in online at <https://meetings.linkgroup.com/LNKSM22>.

In the lead up to the Meetings, Link Group will be closely monitoring the changing COVID-19 situation and associated health restrictions. If it becomes necessary or appropriate to make alternative arrangements for the holding of the Meetings, Link Group Shareholders will be given as much notice as possible. Any changes will be advised to the ASX and posted on the Link Group's website at [www.linkgroup.com](http://www.linkgroup.com).

All Link Group Shareholders registered on the Link Group share register as at 7.00pm (Sydney time) on Monday, 11 July 2022 will be eligible to vote at the Meetings.

Further details on how to participate and vote in the Meetings are set out in the Notice of Meetings and in the Online Platform Guide which has been released to the ASX and is available for viewing and downloading at <https://linkgroup.com/scheme-meeting>.

### **Appointing a proxy**

Enclosed with this letter is a personalised proxy form for the Scheme Meeting and Special General Meeting. You may appoint a proxy by completing the enclosed form and returning it by post (in the prepaid reply envelopes provided), hand delivery or fax to Link Group's share registry. For more information, please refer to the Explanatory Booklet (including the Notice of Meetings).

Alternatively, you may appoint a proxy online by visiting [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) and following the prompts.

To be effective, proxy appointments must be received by Link Group's share registry by **10.00am (Sydney time) on Monday, 11 July 2022** (or, if the meeting is adjourned or postponed, no later than 48 hours before the resumption of the meeting in relation to the resumed part of the meeting).

### **Further queries and support**

For more information, please refer to the Explanatory Booklet. If you have any questions, or if you would like to obtain a hard copy of the Explanatory Booklet and Notice of Meetings, please contact the Link Group Shareholder Information Line on 1800 237 687 (within Australia) or +61 1800 237 687 (outside Australia) between 8.30am and 5.30pm (Sydney time), Monday to Friday.

Yours sincerely,



Michael Carapiet  
Chair  
**Link Administration Holdings Limited**



Scan this QR code to access the Explanatory Booklet and Online Platform Guide or visit <https://linkgroup.com/scheme-meeting>.