



Announcement Summary

Entity name

JUDO CAPITAL HOLDINGS LIMITED

Date of this announcement

Monday May 16, 2022

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
JDOAG	OPTION EXPIRING 28-OCT-2031 EX \$2.73	9,900,624	09/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JUDO CAPITAL HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71612862727

1.3 ASX issuer code

JDO

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

JDOAG : OPTION EXPIRING 28-OCT-2031 EX \$2.73

Date the +securities the subject of this notification were issued

9/5/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

This issuance relates to the Judo Grows+ plan outlined in section 7.4.2.2 of Judo's prospectus dated 14 October 2021: <https://cdn.unifii.net/judobank/bbf3ebd6-79cd-414a-9443-39828d155e8b.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

This notification covers a recent issuance of 1,844,175 premium priced options in May 2022 under the Judo Grows+ plan as well as a previous issuance under this plan that occurred at IPO. At listing, only 15,650,685 premium priced options (issued under the Judo Grows+ plan) were notified to ASX due to administrative oversight. This notification corrects the total number of premium priced options currently on issue under the Judo Grows+ plan.

Issue details

Number of +securities

9,900,624



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JDO : ORDINARY FULLY PAID	1,105,519,872

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JDOAA : OPTION EXPIRING 20-DEC-2029 EX \$1.40	6,533,976
JDOAB : OPTION EXPIRING 10-MAR-2030 EX \$1.40	697,768
JDOAC : OPTION EXPIRING 29-OCT-2030 EX \$1.45	2,364,380
JDOAD : OPTION EXPIRING 01-MAR-2031 EX \$1.75	300,000
JDOAE : OPTION EXPIRING 30-JUN-2031 EX \$1.75	1,500,000
JDOAF : OPTION EXPIRING 29-JUL-2031 EX \$1.75	800,000
JDOAG : OPTION EXPIRING 28-OCT-2031 EX \$2.73	25,551,309
JDOAH : DEFERRED SHARE RIGHTS	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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