

ASX Announcement

17 May 2022

Results of Share Purchase Plan (SPP)

Navigator Global Investments Limited (**ASX: NGI**) (**the Company**) confirms the successful completion of its share purchase plan (SPP) announced on 7 April 2022, which closed at 5.00 pm (AEST) on Wednesday, 11 May 2022.

The SPP complemented the Company's recent placement to institutional investors which raised \$47million (before costs).

The SPP was available to shareholders who were on the NGI register at 7.00 pm (AEST) on Wednesday, 6 April 2022 with a registered address in Australia and New Zealand (**Eligible Shareholders**). The SPP provided Eligible Shareholders with the opportunity to acquire up to \$30,000 worth of new fully paid ordinary shares in NGI (**SPP Shares**).

The Company is pleased to announce that it has raised \$3,877,315.84 from Eligible Shareholders. The SPP Shares will be issued at a price of \$1.48, which is a 2% discount to the 5-day VWAP up to and including Wednesday, 11 May 2022.

The SPP Shares will be issued on Wednesday, 18 May 2022, and are expected to be quoted on the ASX on Thursday, 19 May 2022, with holding statements anticipated to be dispatched on or around the same date.

The Company thanks shareholders who participated in the SPP for their ongoing support.

For further information please contact:

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Authorised by: Amber Stoney, Company Secretary

About Navigator

Navigator Global Investments Limited (ASX:NGI) is a diversified asset management holding company dedicated to partnering with leading management teams who operate institutional quality businesses globally, primarily in the alternative investment management sector.

Navigator has US\$22.1 billion of AUM (31 March 2022) across Lighthouse Partners and its strategic investment portfolio.

Navigator Global Investments Limited
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