Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme: Perenti Global Limited

ACN/ARSN: 009 211 474

1. Details of substantial holder

Name: Mitsubishi UFJ Financial Group, Inc.

The holder ceased to be a substantial holder on:

12 May 2022
The previous notice was given to the company on:

16 May 2022
The previous notice was dated:

16 May 2022
The holder became aware on:

16 May 2022

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See annexure A to					
this notice					

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc. 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan	

5. Signature

Dated 17 May 2022

Kenji Takase Authorised signatory

they take

Annexure A

This is annexure A of 2 pages referred to in Form 605, Notice of ceasing to be a substantial holder dated 17 May 2022

My Take

Kenji Takase

Authorised signatory

Dated 17 May 2022

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	2,633.76	4,021 Ordinary Shares	4,021
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	4,009.96	5,897 Ordinary Shares	5,897
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	149.34	228 Ordinary Shares	228
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,319.63	1,955 Ordinary Shares	1,955
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,340.64	2,016 Ordinary Shares	2,016
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,075.35	1,605 Ordinary Shares	1,605
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	340.00	500 Ordinary Shares	500
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	3,626.08	5,536 Ordinary Shares	5,536
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	1,877.04	2,844 Ordinary Shares	2,844
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley		28,836 Ordinary Shares	28,836
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley		23,602 Ordinary Shares	23,602
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley		1,373 Ordinary Shares	1,373
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley		7,237 Ordinary Shares	7,237
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley		8,511 Ordinary Shares	8,511
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley		5,002 Ordinary Shares	5,002
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley		2,771 Ordinary Shares	2,771
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley		682 Ordinary Shares	682
12/05/2022	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	1 1 1 / 8 35	1,799 Ordinary Shares	1,799

AnnexureA

13,175	13,175 Ordinary Shares	8,399.06	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
7,614	7,614 Ordinary Shares	5,025.24	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
1,253	1,253 Ordinary Shares	833.25	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
15,182	15,182 Ordinary Shares	9,944.21	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
2,227	2,227 Ordinary Shares	1,436.42	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
1,212	1,212 Ordinary Shares	793.86	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
12,000	12,000 Ordinary Shares	7,680.00	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
6,926	6,926 Ordinary Shares	4,398.01	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
15,108	15,108 Ordinary Shares	10,046.82	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
6,389	6,389 Ordinary Shares	4,152.85	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
21,546	21,546 Ordinary Shares	13,681.71	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
1,430	1,430 Ordinary Shares	922.35	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
23,271	23,271 Ordinary Shares	14,893.44	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
2,059	2,059 Ordinary Shares	1,352.56	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
4,529	4,529 Ordinary Shares	2,921.21	Sale of securities by an entity controlled by Morgan Stanley	Mitsubishi UFJ Financial Group, Inc.	12/05/2022
39,039,466	39,039,466 Ordinary Shares	N/A	Collateral Returned by an entity controlled by Morgan Stanley - see Annexure B	Mitsubishi UFJ Financial Group, Inc.	12/05/2022

Annexure B

This is annexure B of 1 page referred to in Form 605, Notice of ceasing to be a substantial holder dated 17 May 2022

May Take

Kenji Takase

Authorised signatory

Dated 17 May 2022

The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.

Schedule			
Type of Agreement	International Prime Brokerage Agreement		
	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and L1 LONG SHORT FUND LIMITED		
Transfer Date	20220512;		
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.		
Are there any restrictions on voting rights?	Yes/ No		
If yes, detail Not applicable			
Scheduled Return Date (if any)	Open		
Does the borrower have the right to return early?	Yes /No		
If yes, detail Prime broker may return shares which were rehypothecated from	om the client at any time.		
Does the lender have the right to recall early?	Yes /No		
If yes, detail Prime broker will be required to return to the client shares rehy	pothecated from the client's account upon a sale of those shares by the client.		
Will the securities be returned on settlement?	Yes/ No		

If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

Schedule				
Type of Agreement	International Prime Brokerage Agreement			
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and EQUITY TRUSTEES LIMITED AS TRUSTEE FOR L1 CAPITAL LONG SHORT FUND			
Transfer Date	20220512;			
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.			
Are there any restrictions on voting rights?	Yes/ No			
If yes, detail Not applicable				
Scheduled Return Date (if any)	Open			
Does the borrower have the right to return early?	Yes /No			
If yes, detail Prime broker may return shares which were rehypothecated from the client at any time.				
Does the lender have the right to recall early?	Yes/No			
If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.				
Will the securities be returned on settlement?	Yes/ No			
_				

If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and REGAL TASMAN MARKET NEUTRAL FUND
Transfer Date	20220512;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	Yes/ No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes /No
If yes, detail Prime broker may return shares which were rehypothe	cated from the client at any time.
Does the lender have the right to recall early?	Yes/ No
If yes, detail Prime broker will be required to return to the client sha	ares rehypothecated from the client's account upon a sale of those shares by the client.
Will the securities be returned on settlement?	Yes /No

If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.