

**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder**To Company Name/Scheme **Virtus Health Limited**ACN/ARSN **ACN 129 643 492****1. Details of substantial holder (1)**Name **Samson Rock Capital LLP**ACN/ARSN (if applicable) **Not Applicable**The holder became a substantial holder on **18/05/2022****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary Shares</b>	<b>4,399,287</b>	<b>4,399,287</b>	<b>5.14%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Samson Rock Capital LLP</b>	<b>Samson Rock Capital in its capacity as investment manager has the power to exercise voting and/or disposal of securities.</b>	<b>4,399,287 Ordinary Shares</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Samson Rock Capital LLP</b>	<b>Samson Rock Capital LLP</b>	<b>Samson Rock Capital LLP</b>	<b>4,399,287 Ordinary Shares</b>

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>See Annexure A</b>				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<b>Not Applicable</b>	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<b>Samson Rock Capital LLP</b>	<b>2 Stephen Street, London, W1T 1AN, United Kingdom.</b>

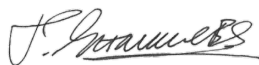
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**Signature**

print name **George Yanakiev**

capacity **COO/CRO, Partner**

sign here



date **18/05/2022**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

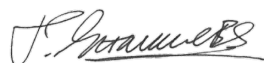
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Date of change	Person whose relevant interest changed	Nature of change	Cosideration (9)		Class of securities	Number of securities	Person's votes affected
			Cash	Non-cash			
06/04/2022	Samson Rock Capital LLP	Purchase	AUD 218,003		Ordinary Shares	26,914	26,914
13/04/2022	Samson Rock Capital LLP	Purchase	AUD 574,379		Ordinary Shares	70,476	70,476
14/04/2022	Samson Rock Capital LLP	Purchase	AUD 3,812,019		Ordinary Shares	467,205	467,205
19/04/2022	Samson Rock Capital LLP	Purchase	AUD 861,526		Ordinary Shares	105,586	105,586
20/04/2022	Samson Rock Capital LLP	Purchase	AUD 375,695		Ordinary Shares	46,041	46,041
21/04/2022	Samson Rock Capital LLP	Purchase	AUD 241,378		Ordinary Shares	29,581	29,581
22/04/2022	Samson Rock Capital LLP	Purchase	AUD 542,028		Ordinary Shares	66,425	66,425
26/04/2022	Samson Rock Capital LLP	Purchase	AUD 711,967		Ordinary Shares	87,258	87,258
27/04/2022	Samson Rock Capital LLP	Purchase	AUD 2,458,838		Ordinary Shares	300,963	300,963
04/05/2022	Samson Rock Capital LLP	Purchase	AUD 425,974		Ordinary Shares	52,181	52,181
05/05/2022	Samson Rock Capital LLP	Purchase	AUD 1,418,917		Ordinary Shares	173,674	173,674
06/05/2022	Samson Rock Capital LLP	Purchase	AUD 1,725,092		Ordinary Shares	211,178	211,178
09/05/2022	Samson Rock Capital LLP	Purchase	AUD 3,236,222		Ordinary Shares	396,251	396,251
10/05/2022	Samson Rock Capital LLP	Purchase	AUD 6,174,507		Ordinary Shares	756,411	756,411
10/05/2022	Samson Rock Capital LLP	Purchase	AUD 396,032		Ordinary Shares	48,474	48,474
11/05/2022	Samson Rock Capital LLP	Purchase	AUD 187,984		Ordinary Shares	23,009	23,009
11/05/2022	Samson Rock Capital LLP	Purchase	AUD 2,756,223		Ordinary Shares	337,818	337,818
12/05/2022	Samson Rock Capital LLP	Purchase	AUD 212,071		Ordinary Shares	26,021	26,021
12/05/2022	Samson Rock Capital LLP	Purchase	AUD 2,769,376		Ordinary Shares	340,306	340,306
13/05/2022	Samson Rock Capital LLP	Purchase	AUD 1,809,926		Ordinary Shares	222,036	222,036
16/05/2022	Samson Rock Capital LLP	Purchase	AUD 104,720		Ordinary Shares	12,881	12,881
16/05/2022	Samson Rock Capital LLP	Purchase	AUD 1,184,919		Ordinary Shares	145,847	145,847
17/05/2022	Samson Rock Capital LLP	Purchase	AUD 1,300,529		Ordinary Shares	160,217	160,217
17/05/2022	Samson Rock Capital LLP	Purchase	AUD 812,052		Ordinary Shares	100,000	100,000
18/05/2022	Samson Rock Capital LLP	Purchase	AUD 406,000		Ordinary Shares	50,000	50,000
18/05/2022	Samson Rock Capital LLP	Purchase	AUD 1,157,661		Ordinary Shares	142,534	142,534

This is annexure A as mentioned in the form 603 Notice of Initial Substantial Holder.



George Yanakiev  
COO/CRO, Partner  
Date: 18/05/2022