

Market Announcement

20 May 2022

Intelligent Monitoring Group Limited (ASX: IMB) – Trading Halt (2)

Description

The securities of Intelligent Monitoring Group Limited ('IMB') will be placed in trading halt at the request of IMB, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Tuesday, 24 May 2022.

Issued by

Barbara Lim

Adviser, Listings Compliance (Perth)

20 May 2022

Attention: Barbara Lim
ASX Listings Compliance
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: barbara.lim@asx.com.au, tradinghaltsperth@asx.com.au

Dear Barbara

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, Intelligent Monitoring Group Limited (**Company**) requests a trading halt in its securities, being ordinary shares (ASX code: IMB), from the commencement of trading on 20 May 2022.

In accordance with Listing Rule 17.1, the Company advises:

- the trading halt is requested pending an announcement by the Company in relation to a proposed capital raising by way of accelerated non-renounceable entitlement offer;
- the trading halt is requested to apply until the earlier of such time the Company makes an announcement to the market in relation to the outcome of the institutional component of the entitlement offer and the commencement of normal trading on 24 May 2022; and
- the Company is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours sincerely



Jane Prior
Company Secretary