

NOTICE OF STATUS OF CONDITIONS

Oceania Equity Investments Pty Ltd (ACN 655 692 738) as trustee for the Oceania Trust and A.C.N. 658 293 166 Pty Ltd (ACN 658 293 166)

Notice under subsection 630(3) of the *Corporations Act 2001* (Cth)

**To: Virtus Health Limited (ACN 129 643 492) (*Virtus*); and
ASX Limited (ACN 008 624 691) (*ASX*).**

This notice is issued under section 630(3) of the *Corporations Act 2001* (Cth) (the **Act**) by the BGH Bidders in relation to the BGH Bidders' takeover offer for all of the Shares in Virtus as set out in the bidders' statement dated 6 April 2022, the first supplementary bidders' statement dated 21 April 2022 and the second supplementary bidders' statement dated 6 May 2022 (as supplemented and varied, the **Bidders' Statement**). Unless otherwise defined, capitalised terms used in this notice have the meaning given in the Bidders' Statement.

BGH Bidders give notice under section 630(3) of the Act that, as at the date of this notice, the Condition set out in section 7.6 of the Bidders' Statement has not been fulfilled or waived and accordingly the Offer remains subject to the Condition.

As at the date of this notice and based on Offer acceptances received to date, the BGH Bidders' voting power in the Virtus is 20.52%.

The Offer Period will end at 7.00pm (Melbourne, Australia time) on 31 May 2022 unless extended in accordance with the Act.

Dated 23 May 2022

Signed on behalf of **Oceania Equity Investments Pty Ltd** (ACN 655 692 738) as trustee for the **Oceania Trust**:
Signed on behalf of **A.C.N. 658 293 166 Pty Ltd** (ACN 658 293 166):



Benjamin Gray

Director



David Brooks

Director