



Announcement Summary

Name of entity

DEXUS INDUSTRIA REIT.

Announcement type

Update announcement

Type of update

Daily buy-back notification

Date of this announcement

25/5/2022

Reason for update

Daily buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

DXI : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

The type of buy-back is:

On market buy-back

Total number of +securities bought back before previous day

1,596,605

Total number of +securities bought back on previous day

47,203

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DEXUS INDUSTRIA REIT.

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

other

Registration number

ARSN 125 862 875 ARSN 125 862 491 ARSN 166 150 938
ARSN 166 163 186 ACN 010 794 957

1.3 ASX issuer code

DXI

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Daily buy-back notification

1.4b Reason for update

Daily buy-back notification

1.4c Date of initial notification of buy-back

11/2/2022

1.4d Date of previous announcement to this update

24/5/2022

1.5 Date of this announcement

25/5/2022

1.6 ASX Security code and description of the class of securities the subject of the buy-back

DXI : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

319,162,561

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

15,578,935

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Macquarie Securities (Australia) Limited ABN 58 002 832 126

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

28/2/2022

3C.3 Proposed buy-back end date

27/2/2023

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

- (a) The responsible entity of DXI trusts, in that capacity, holds 0 DXI stapled securities;
- (b) associates of the responsible entity (including the responsible entity in different capacities) hold: (i) 59,920,585 DXI stapled securities; and (ii) 0 performance rights, which if vested, will entitle the holder to be issued securities;
- and
- (c) any buy back will be funded by cash or existing debt facilities.



Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

25/5/2022

4.2 Previous day on which +securities were bought back

24/5/2022

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	1,596,605	47,203
4.4 Total consideration paid or payable for the +securities	AUD 5,009,746.69000	AUD 147,528.26000
4.5 Highest price paid	AUD 3.26000000	AUD 3.14000000
	Date highest price was paid:	
	3/3/2022	
4.6 Lowest price paid	AUD 3.04000000	AUD 3.11000000
	Date lowest price was paid:	
	10/5/2022	

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 3.31800000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

13,935,127