



Announcement Summary

Entity name

NOVA EYE MEDICAL LIMITED

Date of this announcement

Wednesday May 25, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring13 May 2025 EX\$0.282	400,000	18/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA EYE MEDICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15007702927

1.3 ASX issuer code

EYE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options issued pursuant to Contractor agreement

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options Expiring 13 May 2025 EX\$0.282

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

No document lodged. The Options are issued pursuant to an Agreement with a service provider. Terms of issue exercise price 135 percent of the VWOP for the 5 days ending 13 May 2022 term 36 months from the date of issue

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.28200000

Expiry date

13/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EYE Ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Option issue pursuant to a supply agreement

Issue details

Number of +securities

400,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EYE : ORDINARY FULLY PAID	145,579,791

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EYEAD : OPTION EXPIRING 31-MAY-2024 EX \$0.50	260,000
EYEAB : OPTION EXPIRING 08-DEC-2023 EX \$0.50	637,500
EYEAC : PERFORMANCE RIGHTS	584,000
EYEA E : OPTION EXPIRING 24-NOV-2024 EX \$0.53	700,000
EYEAF : OPTION EXPIRING 18-AUG-2024 EX \$0.50	880,000
New class - code to be confirmed : Options Expiring 13 May 2025 EX \$0.282	400,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

400,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A