

Announcement Summary

# **Entity name**

CHALLENGER LIMITED

### Announcement Type

New announcement

### Date of this announcement

Wednesday May 25, 2022

### The +securities to be quoted are:

𝔅 +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CGF	ORDINARY FULLY PAID	3,822,281	25/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

# 1.1 Name of entity

CHALLENGER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ABN Registration number 85106842371

1.3 ASX issuer code CGF

1.4 The announcement is

New announcement

### 1.5 Date of this announcement

25/5/2022



# Part 2 - Type of Issue

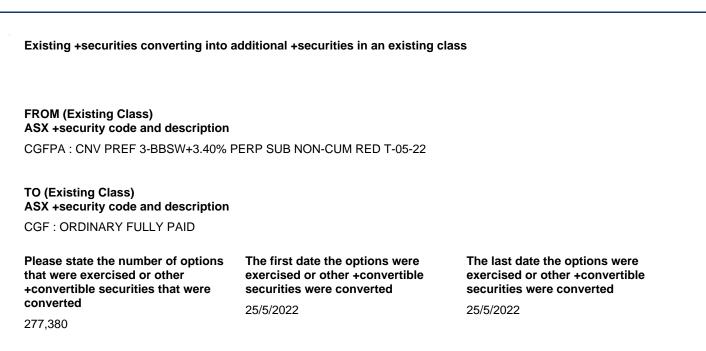
2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

#### Appendix 3B



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? If Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 No

Issue date

25/5/2022



Issue details

Number of +securities to be quoted 3,822,281				
Are the +securities being issued for a cash consideration ⓒ Yes	1?			
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 7.33022554			
Any other information the entity wishes to provide about the +securities to be quoted				



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CGF : ORDINARY FULLY PAID	682,245,661
CGFPB : CAP NOTE 3-BBSW+4.40% PERP NON-CUM RED T-05-23	4,600,000
CGFPC : CAP NOTE 3-BBSW+4.60% PERP NON-CUM RED T-05-26	3,850,000
CGFPA : CNV PREF 3-BBSW+3.40% PERP SUB NON-CUM RED T-05-22	0

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue	
CGFAA : PERFORMANCE RIGHTS	17,449,035	