



## Announcement Summary

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**Entity name**

TAMBORAN RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 27, 2022

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| TBN                | ORDINARY FULLY PAID  | 3,095,475                          | 21/05/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TAMBORAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

28135299062

### 1.3 ASX issuer code

TBN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/5/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

TBNAC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

TBN : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

3,095,475

**And the date the escrow restrictions have ceased or will cease**

21/5/2022

**Issue date**

21/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

3,095,475

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.40000000

**Any other information the entity wishes to provide about the +securities to be quoted**

These shares being released from escrow on 21 May 2022 were part of the Tamboran Resources Limited Initial Public Offer dated June 2021

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| TBN : ORDINARY FULLY PAID                 | 535,038,285                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 16,000,000                                  |
| TBNAC : ORDINARY FULLY PAID RESTRICTED                  | 0                                           |
| TBNAD : ORDINARY FULLY PAID RESTRICTED                  | 212,321,233                                 |
| TBNAE : OPTION EXPIRING 26-MAY-2026 EX \$0.32           | 2,819,290                                   |
| TBNAF : OPTION EXPIRING 26-MAY-2026 RESTRICTED          | 9,984,584                                   |
| TBNAG : OPTION EXPIRING 26-MAY-2026 RESTRICTED          | 6,166,667                                   |
| TBNAH : OPTION EXPIRING 26-MAY-2026 EX \$0.32           | 750,000                                     |
| TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367         | 1,250,000                                   |