

Disclosure of movement of 1% or more in substantial holding or change in nature of relevant interest, or both

*Sections 277 and 278, Financial Markets Conduct Act 2013*

**To** NZX Limited

and

**To** New Zealand Oil & Gas Limited (**NZO**)

Relevant event being disclosed: movement of 1% or more in substantial holding

Date of relevant event: 27 May 2022

Date this disclosure made: 27 May 2022

Date last disclosure made: 19 January 2018

**Substantial product holder(s) giving disclosure**

Full name(s): O.G. Oil & Gas (Singapore) Pte. Ltd. (**OGOG**)

**Summary of substantial holding**

Class of quoted voting products: fully paid ordinary shares (**Shares**)

Summary for: OGOG

For **this** disclosure,—

- (a) total number held in class: 160,583,035 Shares
- (b) total in class: 223,950,838 Shares
- (c) total percentage held in class: 71.705% (rounded to three decimal places)

For **last** disclosure,—

- (a) total number held in class: 114,876,016 Shares
- (b) total in class: 164,420,718 Shares
- (c) total percentage held in class: 69.867% (rounded to three decimal places)

**Details of transactions and events giving rise to relevant event**

Under the rights issue offer document dated 9 May 2022 (the **Offer**), OGOG accepted its pro rata entitlement under the Offer (**Entitlement**) and also committed to take up any certain additional Shares in an underwrite described in the offer document (the **OGOG Underwrite**).

OGOG was allotted 45,707,019 Shares under the Offer at an issue price of NZ\$0.42 per Share, comprising:

- 41,584,078 Shares under OGOG's Entitlement; and
- 4,122,941 Shares under the OGOG Underwrite.

All of these Shares were allotted on 27 May 2022. The total consideration paid by OGOG for the Shares was NZ\$19,196,947.98.

### **Details after relevant event**

Details for: OGOG

Nature of relevant interest(s): Legal and beneficial owner. No relevant agreement is required to be attached under regulation 139 of the Financial Markets Conduct Regulations 2014.

For that relevant interest,—

- (a) number held in class: 160,583,035 Shares
- (b) percentage held in class: 71.705%
- (c) current registered holder(s): OGOG
- (d) registered holder(s) once transfers are registered: N/A

### **Additional information**

Address of substantial product holder: 1A International Business Park, #07-02, Singapore 609933

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Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: N/A

### **Certification**

I, Vineet Kunzru, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.