

EMEA Investment - Partial Completion

Omni Bridgeway Limited (**Omni Bridgeway**) announces the successful partial completion of a post-merger European dispute financing investment in Fund 6. Fund 6 expects to generate income of approximately A\$8.85 million from the partial completion, which will be recognised in FY22.

The financial return details are provided below.

	Cash Basis (\$m)	P&L Basis after capitalized overheads (\$m)
Gross income (excluding GST)	8.85	8.85
Profit	7.9	7.9
ROIC	9.10x	9x
IRR%	7819%	7466%

The partial completion arises from a settlement reached between the funded client and two of the respondents. The terms of the settlement have been approved by order of the Court.

The investment is continuing in respect of the claim against the third respondent and there is an ongoing commitment to provide additional funding and the potential for further income from the residual portion of the investment. The investment will continue to be reflected in the investment portfolio until completion.

This announcement is authorised for release to the market by the Disclosure Committee.

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