

Announcement Summary

Entity name

POINTSBET HOLDINGS LIMITED

Date of this announcement

Monday May 30, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
РВНАІ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000	27/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

POINTSBET HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

621179351

1.3 ASX issuer code

PBH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options pursuant to an extension of the Ambassador Agreement with Shaquille ONeal

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

PBHAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

27/5/2022

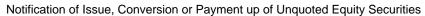
Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Pursuant to a two-year extension of the Australian Brand Ambassador Agreement with Shaquille O¿Neal, ABG-SHQ, LLC has been issued 100,000 options to subscribe for one ordinary share in the Company (ABG Options). The ABG Options will be exercisable at A\$3.06 and vest in equal traches 6, 9 and 12 months after issue. The ABG Options will expire 24 months after each vesting date.





Issue details

Number of +securities

100,000

Were the +securities issued for a cash consideration?

⊗ No

Please describe the consideration being provided for the +securities

Pursuant to a two-year extension of the Ambassador Agreement, ABG-SHQ, LLC has been issued 100,000 options.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PBH : ORDINARY FULLY PAID	264,868,212
PBHO : OPTION EXPIRING 30-SEP-2022	11,780,274

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

4.2 Oriquoted Foedurities (Total number of each Folds of Fsedurities issued but not quoted on AOA)			
ASX +security code and description	Total number of +securities on issue		
PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	75,580,713		
PBHAJ : PERFORMANCE SHARE RIGHTS	2,004,177		
PBHAK : MATCHED RIGHTS	16,702		



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

100,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ N/A