



Announcement Summary

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**Entity name**

POINTSBET HOLDINGS LIMITED

**Date of this announcement**

Monday May 30, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b> | <b>Security description</b>                     | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|---------------------------|---|---|-------------------|
| PBHAI                     | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 100,000   | 27/05/2022        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

POINTSBET HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

621179351

**1.3 ASX issuer code**

PBH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/5/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options pursuant to an extension of the Ambassador Agreement with Shaquille ONeal

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

27/5/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Pursuant to a two-year extension of the Australian Brand Ambassador Agreement with Shaquille O'Neal, ABG-SHQ, LLC has been issued 100,000 options to subscribe for one ordinary share in the Company (ABG Options). The ABG Options will be exercisable at A\$3.06 and vest in equal tranches 6, 9 and 12 months after issue. The ABG Options will expire 24 months after each vesting date.



Issue details

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**Number of +securities**

100,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Pursuant to a two-year extension of the Ambassador Agreement, ABG-SHQ, LLC has been issued 100,000 options.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| PBH : ORDINARY FULLY PAID                 | 264,868,212                                 |
| PBHO : OPTION EXPIRING 30-SEP-2022        | 11,780,274                                  |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 75,580,713                                  |
| PBHAJ : PERFORMANCE SHARE RIGHTS                        | 2,004,177                                   |
| PBHAK : MATCHED RIGHTS                                  | 16,702                                      |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

100,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A