



## Announcement Summary

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**Entity name**

PLENTI GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 30, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| PLT                | ORDINARY FULLY PAID  | 463,333                            | 26/05/2022 |
| PLT                | ORDINARY FULLY PAID  | 189,756                            | 30/05/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PLENTI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

643435492

### 1.3 ASX issuer code

PLT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/5/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PLTAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

PLT : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

125,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

26/5/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

26/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

125,000

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.50000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Not applicable

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

PLTAB : PERFORMANCE RIGHTS

**TO (Existing Class)****ASX +security code and description**

PLT : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

189,756

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

30/5/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

 Yes



**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

| <b>Name of KMP</b>  | <b>Name of registered holder</b> | <b>Number of options being exercised or other +convertible securities being converted</b> |
|---------------------|----------------------------------|---|
| Daniel Robert Foggo | Daniel Robert Foggo              | 94,878  |
| Miles Drury         | Miles Drury                      | 94,878  |

**Issue date**

30/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

189,756

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil consideration

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Not applicable

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)****ASX +security code and description**

PLTAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)****ASX +security code and description**

PLT : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,015,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

26/5/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

 Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

| <b>Name of KMP</b> | <b>Name of registered holder</b> | <b>Number of options being exercised or other +convertible securities being converted</b> |
|--------------------|----------------------------------|---|
| Glenn Riddell      | Glenn Riddell                    | 180,000   |
| Benjamin Milsom    | Benjamin Milsom                  | 180,000   |

**Issue date**

26/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

 Yes



Issue details

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**Number of +securities to be quoted**

338,333

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Deemed issue price per share is A\$0.75. Formula calculating the equivalent number of shares can be found in the Employee Equity Plan Rules lodged with ASX on 22 September 2020.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.750000

**Any other information the entity wishes to provide about the +securities to be quoted**

Not applicable

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| PLT : ORDINARY FULLY PAID                 | 170,075,897                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| PLTAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 12,527,140                                  |
| PLTAB : PERFORMANCE RIGHTS                              | 2,439,056                                   |