

### Notice of Automatic Extension of Offer Period

**To:** Virtus Health Limited (ACN 129 643 492) (**Virtus**)

Each Shareholder as required under the *Corporations Act 2001* (Cth) (**Corporations Act**)

This notice is given by **Oceania Equity Investments Pty Ltd** (ACN 655 692 738) as trustee for the **Oceania Trust** and **A.C.N. 658 293 166 Pty Ltd** (ACN 658 293 166) (together, the **BGH Bidders**), each being entities currently wholly owned by the BGH Fund, in relation to their joint off-market bid to purchase all the Shares in Virtus dated 20 April 2022 (**Offer**) as set out in the bidders' statement dated 6 April 2022, the first supplementary bidders' statement dated 21 April 2022, the second supplementary bidders' statement dated 6 May 2022 and the third supplementary bidders' statement dated 25 May 2022 (as supplemented and varied, the **Bidders' Statement**).

Unless otherwise defined, capitalised terms in this notice have the meaning given in the Bidders' Statement.

#### Extension of Offer Period

BGH Bidders give notice under section 624(2) of the Corporations Act that:

- (a) based on Offer acceptances received as at 7.00pm (Melbourne, Australia time) on 30 May 2022, BGH Bidders' voting power in Virtus has increased to more than 50%;
- (b) as a result, the Offer is automatically varied by extending the period during which the Offer will remain open for acceptance until **7.00pm (Melbourne, Australia time) on 13 June 2022**, unless withdrawn or further extended; and
- (c) all references or deemed references in the Bidders' Statement and Acceptance Form to the last day of the Offer Period are replaced with '13 June 2022'.

**Signed** on behalf of **Oceania Equity Investments Pty Ltd** (ACN 655 692 738) as trustee for the **Oceania Trust**: **Signed** on behalf of **A.C.N. 658 293 166 Pty Ltd** (ACN 658 293 166):



**Benjamin Gray**

Director



**David Brooks**

Director