



Corporate Action Notice

(Other than for a Distribution)

| Section 1: issuer information | | | |
|--|---|---|-------------------------------|
| Name of issuer | Genesis Energy Limited | | |
| Class of Financial Product | Unsecured, subordinated, green capital bonds | | |
| NZX ticker code | GNE040 | | |
| ISIN (If unknown, check on NZX website) | NZGNEDG004C5 | | |
| Name of Registry | Computershare Investor Services | | |
| Type of corporate action (Please mark with an X in the relevant box/es) | Share purchase plan | | Renounceable Rights issue |
| | Capital reconstruction | | Non Renounceable Rights issue |
| | Call | X | Bonus issue |
| Record date | 30/05/2022 | | |
| Ex-Date (one business day before the Record Date) | 29/05/2022 | | |
| Currency | NZ\$ | | |
| Call | | | |
| Total number of Financial Products being called | 225,000,000 | | |
| Total call amount payable in respect of all Financial Products | \$225,000,000 (plus accrued and unpaid interest) | | |
| Amount payable per Financial Product | \$1.00 | | |
| Call notices mailed | Redemption notice released through MAP and emailed/couriered to holders on 01/06/2022 | | |
| Redemption Date | 09/06/2022 | | |
| Authority for this announcement | | | |
| Name of person authorised to make this announcement | Tim McSweeney | | |
| Contact person for this announcement | Tim McSweeney | | |
| Contact phone number | +64 27 200 5548 | | |
| Contact email address | Timothy.mcsweeney@genesisenergy.co.nz | | |
| Date of release through MAP | 01/06/2022 | | |