

Announcement Summary

Entity name

WEBCENTRAL LTD

Date of this announcement

Thursday June 02, 2022

The +securities the subject of this notification are:

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 02-06-27 ex. \$0.25	4,900,000	02/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEBCENTRAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

21073716793

1.3 ASX issuer code

WCG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed Options expiring 02-06-27 ex. \$0.25

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

2/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.25000000 2/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

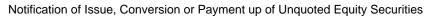
Other

Description

Webcentral Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02509149





Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Options under the Company's Executive Equity Plan. No options issued to Directors or other KMP of the Company.

Issue details

Number of +securities

4,900,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WCG : ORDINARY FULLY PAID	335,371,301

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,825,000
WCGAJ : OPTION EXPIRING 06-APR-2025 EX \$0.26	260,000
WCGAE : OPTION EXPIRING 30-MAR-2024 EX \$0.45	550,000
WCGAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
WCGAH : PERFORMANCE RIGHTS EXPIRING 21-DEC-2026	15,000,000
WCGAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45	4,500,000
WCGAA : PERFORMANCE RIGHTS	5,000,000
WCGAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
WCGAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	4,650,000
New class - code to be confirmed : Options expiring 02-06-27 ex. \$0.25	4,900,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

4,900,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No