



## Announcement Summary

---

**Entity name**

APIAM ANIMAL HEALTH LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 02, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AHX	ORDINARY FULLY PAID	16,989,708	03/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

APIAM ANIMAL HEALTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

50604961024

### 1.3 ASX issuer code

AHX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/6/2022

Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

26-May-2022 11:40

**Announcement Title**

New - Proposed issue of securities - AHX

**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A further 11,934,845 securities will be issued under the retail component of the Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

<b>ASX +security code and description</b>	
AHX : ORDINARY FULLY PAID	
<b>Issue date</b>	
3/6/2022	
<b>Issue details</b>	
<b>Number of +securities to be quoted</b>	
16,989,708	
<b>Issue currency</b>	<b>Issue price or consideration per +security</b>
AUD - Australian Dollar	AUD 0.70000000
<b>Any other information the entity wishes to provide about the +securities to be quoted</b>	
<div>n/a</div>	

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
AHX : ORDINARY FULLY PAID	155,827,562

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AHXAA : PERFORMANCE RIGHTS	2,529,301
AHXAB : ORDINARY FULLY PAID DEFERRED	28,924,553