



2 June 2022

The Manager, Companies
Australian Securities Exchange
Companies Announcement Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

GrainCorp Limited – On-market buy-back

On 11 November 2021, GrainCorp announced its intention to commence a buy-back of up to \$50m and lodged a manual Appendix 3C (Notification of buy-back). To facilitate the buy-back, GrainCorp will transition to the online forms on the ASX Market Announcement Platform. This will require GrainCorp to end the current buy-back (by way of Appendix 3F, attached) and lodge a new notification of buy-back. The terms of the buy-back, as announced on 11 November 2021 and updated on 17 February 2022, remain unchanged.

Yours faithfully,
GrainCorp Limited

A handwritten signature in blue ink, appearing to be "A. Squires", with a long horizontal line extending to the right.

Annerly Squires
Company Secretary

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
GrainCorp Limited (GrainCorp)	ABN 60 057 186 035

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market buy-back
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Details of all shares/units bought back

2	Number of shares/units bought back	Nil
3	Total consideration paid or payable for the shares/units	Not applicable
4	If buy-back is an on-market buy-back - highest and lowest price paid	Not applicable

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Company secretary)

Date: 2 June 2022

Print name: Annerly Squires

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