

Announcement Summary

Entity name

AUB GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 03, 2022

The +securities to be quoted are:

Total number of +securities to be quoted

5	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	AUB	ORDINARY FULLY PAID	2,422,710	03/06/2022
	Refer to next page f	or full details of the announcement		
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Part 1 - Entity and announcement details

1.1 Name of entity

AUB GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

000000715

1.3 ASX issuer code

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1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation request

09-May-2022 10:03 New - Proposed issue of securities - AUB

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

AUB: ORDINARY FULLY PAID

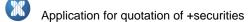
Issue date

3/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,422,710

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 19.50000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

AUB: ORDINARY FULLY PAID 92,409,126

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AUBAAA : SHARE APPRECIATION RIGHTS 1,016,776

AUBAA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 615,407