

Redemption of Bonds & Notes

Omni Bridgeway Limited, ABN 45 067 298 088 (ASX:OBL) (**Omni Bridgeway** or the **Company**) refers to the A\$76 million fixed rate secured bonds (ASX: OBLHA) (**Bonds**) and A\$72 million secured subordinated notes (ASX:OBLAA) (**Notes**) currently on issue. In accordance with the respective constituent documents of the Bonds and Notes, OBL has exercised its right to redeem the Bonds and Notes prior to their scheduled maturity date (**Early Redemption**) and today sent early redemption notices to each respective Bond and Note holder.

A copy of these notices are attached to this announcement.

The indicative timetable below outlines the key dates for the Early Redemption:

Event	Date
Early redemption notices sent to Bond and Note holders and announced on ASX	Friday, 3 June 2022
Ex date for the Bonds Trading of Bonds on ASX suspended pre-market open (ie before 10:00am Sydney time) at request of OBL and announced on ASX	Wednesday, 29 June 2022
Record Date for the interest component of the Bonds	10:00am (EST), Thursday, 30 June 2022
Record Date for the Notes	5:00pm (EST), Thursday, 30 June 2022
All registered holders of the Bonds as at 10.00am on this date will be eligible to receive payment of the outstanding principal amount of the Bonds held by them. Bonds and Notes redeemed (with the redemption amount to be paid to the respective holders) / cancelled and announced on ASX	Friday, 8 July 2022
Appendix 3H lodged notifying ASX of cessation of Bonds and Notes	By Friday, 15 July 2022
Bonds removed from quotation on ASX	After lodgement of the Appendix 3H, at a date to be determined by ASX

NOTE - EST means Eastern Standard Time. The Early Redemption timetable is subject to variation. The Company reserves the right to alter the timetable at its discretion and without notice, subject to ASX Listing Rules and the Corporations Act and other applicable law.

This announcement is authorised for release to the market by the Disclosure Committee.

Media enquiries:

Marella Gibson

Chief Marketing Officer – Australia and

Asia

+61 8223 3517

mgibson@omnibridgeway.com



Omni Bridgeway Limited
ABN 45 067 298 088
omnibrigeway.com

NOTICE OF EARLY REDEMPTION

From: Omni Bridgeway Limited (formerly IMF Bentham Limited) (ABN 45 067 298 088) (**OBL** and the **Issuer**)

To: Australia Executor Trustees Limited (ABN 84 007 869 794) in its capacity as trustee of the IMF Bentham Bonds Trust (the **Trustee**)

Computershare Limited (ABN 71 005 485 825) (as **Registry**)

Holders of the outstanding A\$76 million 4.20% Fixed Rate Notes due 22 December 2022 issued by OBL (under its former name, IMF Bentham Limited) (the **Holders**)

ASX Limited (ABN 98 008 624 691)

Date: 3 June 2022

Omni Bridgeway Limited (ABN 45 067 298 088)
A\$76 million 4.20% Fixed Rate Secured Notes due 22 December 2022 (IMF Bentham Bonds)

We refer to:

- (a) the IMF Bentham Bonds issued under the bonds trust deed dated 7 April 2014 between OBL (as Issuer, under its former name, IMF Bentham Limited) and the Trustee as amended by:
 - (i) the deed of amendment dated 15 May 2014 between OBL and the Trustee;
 - (ii) the deed of amendment dated 9 January 2015 between OBL and the Trustee;
 - (iii) the deed of amendment dated 24 March 2016 between OBL and the Trustee; and
 - (iv) the IMF Bentham Bonds – Fourth Amending Deed dated 30 November 2018 between OBL and the Trustee,(the **Bond Trust Deed**); and
- (b) the bond terms set out in Schedule 2 to the Bond Trust Deed (**Bond Terms**).

Unless otherwise indicated, terms defined in the Bond Trust Deed have the same meaning when used in this notice.


This notice constitutes an irrevocable notice of early redemption by the Issuer pursuant to clause 3.5 of the Bond Terms.

The Issuer hereby gives notice to each Holder, the Trustee, the Registry, and ASX that, pursuant to clause 3.5 (*Optional Early Redemption by the Issuer*) of the Bond Terms, the Issuer will Redeem all the IMF Bentham Bonds outstanding on the Issuer Call Date falling on 8 July 2022 (being the **Redemption Date**) by payment of the aggregate Face Value of the IMF Bentham Bonds so Redeemed, together with any accrued but unpaid interest on such IMF Bentham Bonds, to (but excluding) the Redemption Date.




Following such Redemption, the IMF Bentham Bonds will be cancelled and there will be no IMF Bentham Bonds outstanding.

Signed by **Omni Bridgeway Limited (ACN 067 298 088)** in accordance with section 127 of the *Corporations Act 2001* (Cth) by:

DocuSigned by:

FEFFFB0340DC462...

Signature of director
Andrew Saker

Name of director (print)

DocuSigned by:

395EC7586A0D472

Signature of director/secretary
Jeremy Sambrook

Name of director/secretary (print)



Omni Bridgeway Limited
ABN 45 067 298 088
omnibrigeway.com

NOTICE OF EARLY REDEMPTION

From: Omni Bridgeway Limited (formerly IMF Bentham Limited) (ABN 45 067 298 088) (**OBL** and the **Issuer**)

To: Australia Executor Trustees Limited (ABN 84 007 869 794) in its capacity as trustee of the IMF Bentham OTC Note Trust (the **Note Trustee**)

Certane CT Pty Ltd (formerly AET Structured Finance Services Pty Ltd) (ABN 12 106 424 088) (as **Registrar, Issuing & Paying Agent** and **Calculation Agent**)

Holders of the outstanding A\$72 million 5.65% Fixed Rate Notes due 8 January 2026 (ISIN: AU3CB0269397) issued by OBL (under its former name, IMF Bentham Limited) (**Noteholders**)

Date: 3 June 2022

Omni Bridgeway Limited (ABN 45 067 298 088)
A\$72 million 5.65% Fixed Rate Notes due 8 January 2026 (ISIN: AU3CB0269397) (Notes)

We refer to:

- (a) the Notes issued under the note trust deed dated 6 April 2016 between OBL (as Issuer, under its former name, IMF Bentham Limited) and the Note Trustee as amended by the document entitled "First Supplemental Trust Deed" dated 17 December 2019 between OBL and the Trustee (the **Note Trust Deed**); and
- (b) the terms and conditions set out in Information Memorandum dated 17 December 2019 in relation to the Notes, as amended, supplemented, modified or replaced by the Pricing Supplement applicable to the Notes (**Conditions**).

Unless otherwise indicated, terms defined in the Note Trust Deed have the same meaning when used in this notice.

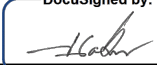
This notice constitutes an irrevocable notice of early redemption by the Issuer pursuant to Condition 9.4.

The Issuer hereby gives notice to the Noteholders, the Note Trustee, the Registrar, the Issuing & Paying Agent and the Calculation Agent that, pursuant to Condition 9.4 (*Early redemption at the option of the Issuer (Issuer call)*), the Issuer will redeem all the Notes outstanding on the Interest Payment Date falling on 8 July 2022 (being the **Redemption Date**) by payment of 102% of the outstanding principal amount of each Note being redeemed, together with any accrued but unpaid interest on such Notes, to (but excluding) the Redemption Date.

Following such redemption, the Notes will be cancelled and there will be no Notes outstanding.



Signed by **Omni Bridgeway Limited (ACN 067 298 088)** in accordance with section 127 of the *Corporations Act 2001* (Cth) by:

DocuSigned by:

FEFFFB0340DC462...

Signature of director
Andrew Saker

Name of director (print)

DocuSigned by:

395EC7586A0D472

Signature of director/secretary
Jeremy Sambrook

Name of director/secretary (print)