



## Announcement Summary

---

**Entity name**

1ST GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday June 17, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
1ST	ORDINARY FULLY PAID	484,020,008	17/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

1ST GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

25138897533

### 1.3 ASX issuer code

1ST

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/6/2022



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-May-2022 17:43	New - Proposed issue of securities - 1ST	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

1ST : ORDINARY FULLY PAID

**Issue date**

17/6/2022

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

484,020,008

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As approved by the shareholders of the Company at the general meeting held 16 June 2022, the shares are being issued as consideration for the acquisition of 100% of the shares of Visionflex.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.010000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
1ST : ORDINARY FULLY PAID	1,038,173,816

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
1STAN : OPTION EXPIRING 02-JAN-2023 EX \$0.0975	142,850
1STAM : OPTION EXPIRING 01-JUL-2022 EX \$0.06	713,413
1STAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,184,197
1STAQ : OPTION EXPIRING 30-NOV-2026 EX \$0.022	34,032,800