

Market Announcement

21 June 2022

Leo Lithium Limited (ASX: LLL) – Admission and Quotation

Description

Leo Lithium Limited ('LLL') was admitted to the Official List of ASX on Tuesday, 21 June 2022.

The securities of LLL will commence quotation at 11:00 AM AEST on Thursday, 23 June 2022.

LLL raised \$100,041,905 pursuant to the offer under its replacement prospectus dated 6 May 2022 by the issue of 142,917,008 shares at an issue price of \$0.70 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 986,656,912
ASX code	LLL
Time	11:00 AM AEST
Date	Thursday, 23 June 2022
ASX trade abbreviation	LEOLITHIUM
ISIN	AU0000221251
Registered office	Address: Level 3/31 Ventnor Avenue, West Perth WA 6005 Phone: +61 8 6149 6100 Email: info@leolithium.com
Company secretary	Nathan Bartrop
Share Registry	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: +61 3 9473 2500 Email: web.queries@computershare.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.9 of the Replacement Prospectus
Activities	Mining
Joint Lead Arrangers	Macquarie Capital (Australia) Limited, Canaccord Genuity (Australia) Limited & Euroz Hartleys Limited
Underwriter	N/A
ASX restricted securities	210,941,543 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 June 2024, being 24 months from the date of Quotation.

8,360,000 options expiring 16 June 2025, exercisable at the higher of 30% premium to the 20 day volume weighted average price (VWAP) of LLL shares, commencing on the date of quotation of shares on ASX or \$0.20, subject to vesting conditions as described at Attachment D and E of the Replacement Prospectus, classified by ASX as restricted securities and to be held in escrow until 23 June 2024, being 24 months from the date of Quotation.

Other securities not quoted NA

What do I need to do and by when?

For further information, please refer to LLL's Replacement Prospectus.

Need more information?

For further information, please call LLL.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Manager, Listings Compliance (Perth)