Announcement Summary

Entity name

ADSLOT LTD.

Date of this announcement

Wednesday June 22, 2022

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ADSAB	INCENTIVE OPTIONS	38,800,000	16/06/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ADSLOT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

70001287510

1.3 ASX issuer code

ADS

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

22/6/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ADSAB : INCENTIVE OPTIONS

Date the +securities the subject of this notification were issued

16/6/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tom Peacock	Annabel Peacock	6,000,000
Felicity Conlan	Felicity Conlan	2,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to pages 34 to 37 of Adslot Ltd's 2020 Notice of Annual General Meeting which is available at: https://www.adslot.com/wp-content/uploads/2020/12/2021-Jan-Adslot-AGM-NOM-PROX-FINAL.pdf?x98531 for a summary of the terms of Adslot Ltd's Incentive Option Plan.

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Option is a right to acquire one fully paid ordinary share in Adslot Ltd (ASX: ADS). Each Option is exercisable at an exercise price of $0.0177, with an expiry date of 15 June 2026.

Issue details

Number of +securities

38,800,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ADS : ORDINARY FULLY PAID	2,204,478,656

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADSAC : OPTION EXPIRING 08-AUG-2025 EX $0.028	6,000,000
ADSAB : INCENTIVE OPTIONS	124,200,000
ADSAD : OPTION EXPIRING 11-OCT-2025 EX $0.04	2,500,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13