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## INVESTOR WEBINAR

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To coincide with **Leo Lithium Ltd's (ASX: LLL)** listing on ASX today, the Company is hosting an investor webinar and live Q&A.

Managing Director Simon Hay invites shareholders to register and submit questions via the registration page: <https://bit.ly/3MtGx67>

### INVESTOR WEBINAR DETAILS

**Date:** Thursday, 23 June 2022

**Time:** 9:30am AEST (Sydney/Melbourne), 7:30am AWST (Perth)

**Register:** <https://bit.ly/3MtGx67>

**Questions:** Please submit questions via the registration page. You will also have the opportunity to ask questions on the day.

This announcement has been approved for release to the ASX by the Board.

### For Enquiries

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**Leo Lithium (ASX: LLL)** is developing the world-class Goulamina Lithium Project in Mali. Goulamina represents the next lithium project of significant scale to enter production. The hard rock lithium project will be the first of its kind in West Africa. Early stage development is underway and first production targeted for H1 2024.

#### **Globally significant project**

Forecast annual spodumene concentrate production of 506ktpa increasing up to 831ktpa under Stage 2<sup>1</sup> positions Goulamina amongst the world's largest spodumene projects.

#### **Development underway and substantially funded**

One of a limited number of lithium development projects globally which are substantially funded and with development underway. US\$130 million in equity funding already received from Ganfeng Lithium Co., Ltd (Ganfeng) and further committed to a US\$40 - \$64 million debt facility.

#### **Large scale, high grade orebody**

World-class, high grade hard rock lithium deposit with a Mineral Resource of 109Mt at 1.45% Li<sub>2</sub>O (3.9Mt LCE) and Ore Reserve of 52Mt at 1.51% Li<sub>2</sub>O (1.9Mt LCE). Drilling is underway targeting increases to the current resources and reserves.

#### **Quality product**

High quality spodumene concentrate product with test work validating 6% Li<sub>2</sub>O grade with low impurities and having been successfully converted to battery grade lithium hydroxide.

#### **World-class partner**

Project being developed in 50/50 partnership with Ganfeng, the world's largest lithium chemical producer by production capacity, providing funding, offtake and operational support to de-risk development.

#### **Contributing positively to global decarbonisation**

Providing an essential raw material to the lithium-ion battery value chain for a clean energy future.

<sup>1</sup>Based on first 5 years of steady state Stage 2 production.