

# ASX ANNOUNCEMENT

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## Establishment of bank debt facility

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**24 June 2022:** Enero Group Limited (ASX: EGG) (Company) today announced it had established a new \$50 million, three-year revolving bank facility with Westpac with effect from 23 June 2022. The facility is on terms that the Company considers market standard, usual or appropriate for an agreement of this nature. The facility will be available to fund general corporate and working capital requirements of the Enero Group.

As at 31 May 2022, Enero Group had a cash balance of \$41.7 million (adjusted for contingent consideration) providing future acquisition and capital management flexibility.

This announcement was authorised for release by the Board of Directors.

### About Enero:

Enero Group is a creative technology company operating a global collective of marketing and communications specialist agencies listed on the Australian Securities Exchange (ASX). Its portfolio includes: digital agency Orchard; creative agency BMF; brand, marketing and PR comms consultancy Hotwire; programmatic marketing platform OBMedia; and issues management comms advisory CPR.

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