



Market Announcement

28 June 2022

Electro Optic Systems Holdings Limited (ASX: EOS) – Trading Halt

Description

The securities of Electro Optic Systems Holdings Limited ('EOS') will be placed in trading halt at the request of EOS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 30 June 2022 or when the announcement is released to the market.

Issued by

Yulia Gurdina

Senior Adviser, Listings Compliance (Sydney)



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

ABN 95 092 708 364

18 Wormald Street

Symonston, ACT 2609, Australia

+61 2 6222 7900

www.eos-aus.com

28 June 2022

Samantha Angela Cheung
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Samantha

Electro Optic Systems Holdings Limited (ASX Code: EOS) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, Electro Optic Systems Holdings Limited ABN 95 092 708 364 (**EOS**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on 28 June 2022.

EOS requests the trading halt pending an announcement by EOS in relation to a proposed capital raising to be conducted by EOS by way of an institutional placement (**Placement**) and share purchase plan (together, the **Offer**).

In accordance with ASX Listing Rule 17.1, EOS provides the following information:

- (a) **Reason for trading halt:** the trading halt is requested pending the announcement of the Offer and to allow the Placement to take place in an orderly fashion.
- (b) **Duration of the trading halt:** EOS requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the Placement and the commencement of trading on 30 June 2022.
- (c) **Termination of the trading halt:** EOS anticipates that the trading halt will cease upon it announcing the outcome of the Placement.
- (d) **No reason:** EOS is not aware of any reason why the trading halt should not be granted by ASX.
- (e) **Further information:** EOS is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact Morgan Bryant on +61 409 924 692

Yours faithfully

A handwritten signature in black ink, appearing to read 'Morgan Bryant', is written over a light blue horizontal line.

Morgan Bryant
Company Secretary
Electro Optic Systems Holdings Limited