

## Completion of Series 1 of US Law Firm Portfolio and US\$30m commitment to Series 2

### Summary

- **Completion of US law firm portfolio in Fund 4 with income of A\$22.8 million recognised in FY22**
- **Following success of the portfolio, the law firm has entered into a second series portfolio with a capital commitment from Fund 4 of US\$30 million**

Omni Bridgeway Limited (**Omni Bridgeway**) announces the completion of a Fund 4 law firm portfolio of environmental litigation investments in the United States. The total income to Fund 4 from this investment, which has been recognised in FY 22, is A\$22.8 million and will result in the following financial accounting metrics:

|              | Cash basis<br>(U\$m) | P&L basis after<br>capitalised overheads<br>(U\$m) | Cash basis<br>(A\$m) <sup>1</sup> | P&L basis after capitalised<br>overheads (A\$m) <sup>1</sup> |
|--------------|----------------------|--|-----------------------------------|--|
| Gross income | 16.1                 | 16.1   | 22.8                              | 22.8   |
| Profit       | 11.0                 | 10.8   | 15.2                              | 14.9   |
| ROIC         | 2.15x                | 2.03x  | 2.01x                             | 1.91x  |
| IRR%         | 65%                  | 63%  | 62%                               | 60%  |

1. Subject to prevailing exchange rates.

Following the success of the initial portfolio financing transaction, our US law firm client has entered into a second portfolio arrangement with Fund 4 for an aggregate financing of US\$30m.

Managing Director & CEO and Chief Strategy Officer - US, Andrew Saker, said: "We have been actively seeking to expand our portfolio of US law firm financing arrangements. The success of this financing and the entry into a larger second facility, demonstrates our continued appetite and commitment to this part of our asset class. We look forward to continuing to build on this in FY23 across our markets where law firm portfolio financing is in demand."

**This announcement is authorised for release to the market by the Disclosure Committee.**

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