

## Cleansing Notice under Section 708A(5)(e) of the Corporations Act

iCollege Limited (ASX : ICT) ("**iCollege**" or "**Company**") advises that today it has issued 12,631,140 ordinary shares in the Company to holders of 50 convertible notes issued in 2019 (**Convertible Notes**). This follows the conversion of the face value of those Convertible Notes plus all accrued and unpaid interest at \$0.05 per Convertible Note.

### Details of the issue

Details of the issue are provided below:

Class of securities issued:	Fully Paid Ordinary Shares.
ASX Code of the securities:	ICT
Date of the issue:	29 June 2022
Total number of securities issued:	12,631,140 Fully Paid Ordinary Shares.
Price per security:	\$0.05, being the conversion price for the 50 Convertible Notes.

### Notice under Section 708A(5)(e) of the Corporations Act

For the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), the Company gives notice that:

- (a) the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no other information that is excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act which is required to be disclosed pursuant to section 708A(6)(e) of the Act.

*This announcement has been approved for release by the Board of iCollege Limited.*

### For further information:

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