



Market Announcement

29 June 2022

Security Class Suspension from Quotation

Description

The following Bonds of Omni Bridgeway Limited ('OBL') will be suspended immediately under Listing Rule 17.2, pending their redemption:

Security class code	OBLHA
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The suspension only applies to (ASX: OBLHA) and does not apply to any other quoted securities of OBL.

Issued by

Damian Dinelli

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29 June 2022

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Dear Ms Lim

Omni Bridgeway Limited (ASX Code: OBLHA) – REQUEST FOR VOLUNTARY SUSPENSION OF SECURITIES

Pursuant to ASX Listing Rule 17.2, Omni Bridgeway Limited ABN 45 067 298 088 (ASX Code: OBA) (**Company**) requests a voluntary suspension of trading in relation to its fixed rate secured bonds (ASX Code: OBLHA) (**Bonds**), effective prior to the commencement of trading today on Wednesday, 29 June 2022.

For the purposes of ASX Listing Rule 17.2, the Company provides the following information:

- (a) as disclosed to ASX on Friday, 3 June 2022, the Company issued an early redemption notice to each Bond holder noting its intention to accelerate redemption of the Bonds to Friday, 8 July 2022 (**Redemption Date**). The record date for the interest component of the Bonds is 10:00am (EST), Thursday, 30 June 2022, as such, the Company requests suspension of trading of the Bonds to facilitate the orderly redemption of the Bonds by the Redemption Date;
- (b) the Company requests that the voluntary suspension remain in place until the Bonds are redeemed on the Redemption Date, after which the Bonds will be cancelled and ultimately removed from official quotation; and
- (c) the Company is not aware of any reason why the voluntary suspension of the Bonds should not be granted or any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

Jeremy Sambrook
Company Secretary