

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	Leo Lithium Limited
ABN	70 638 065 068

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Simon Michael Hay
Date of last notice	23 June 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1) Tessaletta Pty Ltd <Tessaletta Investment A/C> (Mr Hay is a director and beneficiary) 2) Tess Hay (daughter) 3) Nicoletta Hay (daughter)
Date of change	27 June 2022 and 30 June 2022

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

No. of securities held prior to change	<p>Simon Michael Hay</p> <ul style="list-style-type: none"> 324,436 fully paid ordinary shares (Shares) 5,000,000 options exercisable at the higher of a 30% premium to the 20-day volume weighted average market price (VWAP) of Shares commencing on the date of quotation of Shares on ASX and \$0.20, with an expiry date of 16 June 2025, subject to ASX escrow until 23 June 2024. <p>Tessaletta Pty Ltd <Tessaletta Investment A/C> 141,569 Shares</p>
Class	Shares
Number acquired	<p>1) 100,000</p> <p>2) 19,000</p> <p>3) 19,000</p>
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<p>1) \$0.52 per Share</p> <p>2) \$0.53 per Share</p> <p>3) \$0.5394 per Share</p>
No. of securities held after change	<p>Simon Michael Hay</p> <ul style="list-style-type: none"> 324,436 Shares 5,000,000 options exercisable at the higher of a 30% premium to the 20-day volume weighted average market price (VWAP) of Shares commencing on the date of quotation of Shares on ASX and \$0.20, with an expiry date of 16 June 2025, subject to ASX escrow until 23 June 2024. <p>Tessaletta Pty Ltd <Tessaletta Investment A/C> 241,569 Shares</p> <p>Tess Hay - 19,000 Shares</p> <p>Nicoletta Hay - 19,000 Shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trades.

+ See chapter 19 for defined terms.

Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	No
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.