

ASX & OSE Media Release

07 July 2022

Small Share Parcel Sale Facility

Further to previous market announcements, Clean Seas Seafood Limited ACN 094 380 435 (**Company**) advises that it has completed the Small Share Parcel Sale Facility (**Facility**).

The Facility enabled shareholders who held less than a marketable parcel of shares (**Small Share Parcel**) as at 7.00pm (Adelaide time) on **2 May** 2022 (**Record Date**) to sell their Small Share Parcel without incurring expenses such as brokerage costs. The Facility also enabled the Company to reduce administrative costs associated with maintaining a large number of shareholders holding Small Share Parcels.

A total of **973** shareholders with an aggregate holding of **429,165** shares participated in the Facility. These Shares were sold by the Company's exclusive broker to the Facility, Bell Potter Securities Limited (**Bell Potter**). The shares were sold by Bell Potter at an average price of **\$0.535** per share.

Eligible Shareholders whose shares were sold under the Facility will receive formal notification and disbursement of the proceeds from the Company in due course.

Authorised for release by the CEO of Clean Seas Seafood Limited (ASX: CSS).

For further information on Clean Seas Seafood, please contact:

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About Clean Seas Seafood Limited (ASX:CSS, OSE: CSS)

Clean Seas Seafood Limited is a fully integrated Australian Aquaculture business listed on the Australian Securities Exchange (ASX), with a secondary listing on the Euronext Growth (OSE).

Clean Seas is the global leader in full cycle breeding, farming, processing and marketing of its Hiramasa or Yellowtail Kingfish (Seriola lalandi). Clean Seas is recognised for innovation in its sustainable Yellowtail Kingfish farming and has become the largest producer of aquaculture Yellowtail Kingfish outside Japan.

Yellowtail Kingfish is a species native to the Spencer Gulf of South Australia and Clean Seas produces it in its natural environment - this provenance gives Clean Seas a sustainability and product quality advantage for this highly attractive species. Clean Seas Yellowtail Kingfish is renowned amongst leading chefs and restaurants around the world for its exceptional quality.

Clean Seas benefits from strong growth momentum in restaurants and retailers globally, and the company is exposed to important megatrends such as consumer nutrition, sustainable protein production, rising incomes, environmental awareness and new sustainable food technologies to reduce carbon footprints.

Clean Seas is headquartered at its processing facility in Royal Park in Adelaide, South Australia while its hatchery is at Arno Bay and its fish farms are at Port Lincoln, both on the Eyre Peninsula of South Australia.