

7 July 2022

ASX ANNOUNCEMENT

**LETTER TO SHAREHOLDERS
POSTPONEMENT OF LINK GROUP 2022 SCHEME MEETING AND SPECIAL
GENERAL MEETING**

Link Administration Holdings Limited (ASX:LNK) (**Link Group**) refers to its announcement on 4 July 2022 in relation to the postponement of the Scheme Meeting and Special General Meeting (the **Meetings**) from 13 July 2022 to a date to be determined.

Attached to this announcement is a letter regarding the postponement of the Meetings which was dispatched today to Link Group Shareholders who have not elected to receive electronic communications from Link Group. An email in substantially the same form was also dispatched to Link Group Shareholders who have previously elected to receive electronic communications.

If you have any questions, please contact the Link Group Shareholder Information Line on 1800 237 687 (within Australia) or +61 1800 237 687 (outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday.

The release of this announcement was authorised by the Link Group MD & CEO.

For further information:

Investor Relations Contact – Tariq Chotani, Link Group +61 407 498 868

Media Contact – Nick Howe, GRACosway +61 407 183 221

About Link Group

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platforms that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: www.linkgroup.com.

ENDS

7 July 2022

POSTPONEMENT OF LINK GROUP 2022 SCHEME MEETING AND SPECIAL GENERAL MEETING

Dear Link Group Shareholder,

On 10 May 2022, Link Group issued an Explanatory Booklet in connection with the proposed acquisition of Link Group by Dye & Durham Corporation (**D&D**) by way of scheme of arrangement (**Scheme**). As detailed in the Explanatory Booklet, the Scheme Meeting for Link Group shareholders to vote on the Scheme and the Special General Meeting to vote on a proposed equal return of capital in connection with the Scheme, is currently scheduled for 10.00am and 10.15am (Sydney time), respectively, on Wednesday, 13 July 2022.

As announced by Link Group on 27 June 2022, the Link Group Board received a letter from D&D, which stated, amongst other things, that:

- D&D is considering providing an undertaking to the ACCC in order to obtain its approval as required in the Scheme Implementation Deed; and
- acknowledging this potential undertaking and the current state of the financial markets and values of both Link Group and PEXA shares, D&D proposes that the current Base Scheme Consideration be reduced from \$5.50 per share to \$4.30 per share.

As announced by Link Group on 4 July 2022, having carefully considered D&D's letter with the assistance of its advisers and having regard to various factors, the Link Group Board does not believe it is able to recommend a \$4.30 per share transaction for control of Link Group. Link Group is continuing to engage with D&D in relation to whether an agreed position can be reached on the matters raised in D&D's letter.

In light of the above developments and to allow the parties additional time for discussions, Link Group will postpone the Scheme Meeting and the Special General Meeting (the Meetings) from Wednesday, 13 July 2022 to a date to be determined.

Link Group will inform Link Group Shareholders of the new date for the Meetings as soon as possible. Link Group notes that the proxy deadline will be extended in line with the new date for the Meetings. Link Group Shareholders who have already submitted a proxy will be entitled to revoke their proxy and lodge a new proxy. Details regarding proxy instructions and any revocation of proxy votes will be issued once the date for the Meetings is determined.

Further queries and support

If you have any questions, please contact the Link Group Shareholder Information Line on 1800 237 687 (within Australia) or +61 1800 237 687 (outside Australia) between 8.30am and 5.30pm (Sydney time), Monday to Friday.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Michael Carapiet".

Michael Carapiet
Chair
Link Administration Holdings Limited