

Announcement Summary

### Entity name

MA FINANCIAL GROUP LIMITED

### Date of this announcement

Friday July 08, 2022

### The +securities the subject of this notification are:

C Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MAF	ORDINARY FULLY PAID	32,681	01/07/2022
MAF	ORDINARY FULLY PAID	569,362	18/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

### 1.1 Name of entity

MA FINANCIAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

142008428

### 1.3 ASX issuer code MAF

## 1.4 The announcement is

Solution New announcement

### 1.5 Date of this announcement

8/7/2022



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- C Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

# 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

Securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

The underlying securities being received by the holder are:       Sinter Status         Existing +securities converting into an existing class         FROM (Existing Class) ASX +Security code and description         MAFAB : PERFORMANCE SHARE RIGHTS         TO (Existing Class) ASX +Security code and description         MAF.         MAF.         Please state the number of options that were exercised or other +convertible securities were converted converted       The first date the options were exercised or other +convertible securities were converted 1/7/2022       The last date the options were exercised or other +convertible securities were converted 1/7/2022         Is this all of the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?       The last date the lob by +key management personnel (KMP) or an +associate?         Veres       Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?       Name of registered holder       Number of +securities.         Name of KMP       Name of registered holder       Number of +securities.	The right of the holder of the options satisfied by: ☑ A transfer of existing +securities	or other +convertible securities to re	eceive the +underlying securities is being
FROM (Existing Class) ASX +Security code and description MAFAB : PERFORMANCE SHARE RIGHTS         TO (Existing Class) ASX +Security code and description MAF : ORDINARY FULLY PAID         Please state the number of options that were exercised or other +convertible securities that were converted 1/7/2022       The first date the options were exercised or other +convertible securities were converted 1/7/2022       The last date the options were exercised or other +convertible securities were converted 1/7/2022         32,681       1/7/2022       1/7/2022         Is this all of the options or other +convertible securities on issue of that type? G No       No         Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? G Yes       The options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?         Ware of the options being exercised who are exercising options or converting convertible securities.         Name of KMP       Name of registered holder       Number of +securities		ived by the holder are:	
ASX +Security code and description         MAFAB : PERFORMANCE SHARE RIGHTS         TO (Existing Class)         ASX +Security code and description         MAF : ORDINARY FULLY PAID         Please state the number of options that were exercised or other + convertible securities were converted that were exercised or other + convertible securities were converted to the + convertible securities on issue of that type?       The last date the options were exercised or other + convertible securities being converted issued under an + employee incentive scheme?         Were the options being exercised or other + convertible securities being converted held by +key management personnel (KMP) or an + associate?       Are any of the options being exercised or other + convertible securities being converted held by +key management personnel (KMP) or an + associate?         Yes       Name of registered holder       Number of + securities.	Existing +securities converting into a	an existing class	
TO (Existing Class) ASX +Security code and description         MAF : ORDINARY FULLY PAID         Please state the number of options that were exercised or other +convertible securities that were converted       The first date the options were exercised or other +convertible securities were converted       The last date the options were exercised or other +convertible securities were converted         32,681       1/7/2022       1/7/2022         Is this all of the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?       Vere the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?         Yes       Provide details of the KMP or associates who are exercising options or converting convertible securities.         Name of KMP       Name of registered holder       Number of +securities			
ASX +Security code and description         MAF : ORDINARY FULLY PAID         Please state the number of options that were exercised or other exercised or other +convertible securities were converted securities were converted 1/7/2022       The first date the options were exercised or other +convertible securities were converted 1/7/2022         32,681       1/7/2022         Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?	MAFAB : PERFORMANCE SHARE RIG	GHTS	
Please state the number of options that were exercised or other +convertible securities that were exercised or other +convertible securities were converted issued or other +convertible securities were converted 1/7/2022       The first date the options were exercised or other +convertible securities were converted 1/7/2022       The last date the options were exercised or other +convertible securities were converted 1/7/2022         32,681       1/7/2022       1/7/2022         Is this all of the options or other +convertible securities on issue of that type?       Vere the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?			
that were exercised or other       exercised or other + convertible       exercised or other + convertible         +convertible securities that were       securities were converted       securities were converted         32,681       1/7/2022       1/7/2022         Is this all of the options or other + convertible securities on issue of that type?       7/2022         Were the options being exercised or other + convertible securities being converted issued under an + employee incentive scheme?       8         Yes       Are any of the options being exercised or other + convertible securities being converted held by + key management personnel (KMP) or an + associate?       Yes         Provide details of the KMP or associates who are exercising options or convertible securities.       Name of registered holder       Number of + securities	MAF : ORDINARY FULLY PAID		
32,681       1///2022         32,681       Is this all of the options or other +convertible securities on issue of that type?         Solution       Solution         Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?         Solution       Yes         Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?         Solution       Yes         Provide details of the KMP or associates who are exercising options or converting convertible securities.         Name of KMP       Name of registered holder	that were exercised or other +convertible securities that were	exercised or other +convertible	exercised or other +convertible
Is this all of the options or other +convertible securities on issue of that type? ⓒ No Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? ⓒ Yes Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? ⓒ Yes Provide details of the KMP or associates who are exercising options or converting convertible securities. Name of KMP Name of registered holder Number of +securities		1/7/2022	1/7/2022
<ul> <li>Wo</li> <li>Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?</li> <li>Yes</li> <li>Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?</li> <li>Yes</li> <li>Provide details of the KMP or associates who are exercising options or converting convertible securities.</li> <li>Name of KMP</li> <li>Name of registered holder</li> <li>Number of +securities</li> </ul>	52,001		
incentive scheme? If Yes Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? If Yes Provide details of the KMP or associates who are exercising options or converting convertible securities. Name of KMP Name of registered holder Number of +securities		nvertible securities on issue of that ty	/pe?
personnel (KMP) or an +associate?         Yes         Provide details of the KMP or associates who are exercising options or converting convertible securities.         Name of KMP       Name of registered holder         Number of +securities	incentive scheme?	other +convertible securities being c	onverted issued under an +employee
Name of KMP Name of registered holder Number of +securities	personnel (KMP) or an +associate?	ed or other +convertible securities be	ing converted held by +key management
	Provide details of the KMP or associa	ates who are exercising options or co	onverting convertible securities.
Graham Lello 32,681	Name of KMP	Name of registered holder	Number of +securities
	Graham Lello	Graham Lello	32,681

Date the +securities the subject of this notification were issued/transferred 1/7/2022

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

#### Number of +securities

32,681

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: ☑ A transfer of existing +securities

The underlying securities being received by the holder are: ☑ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class) ASX +Security code and description MAFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class) ASX +Security code and description

MAF : ORDINARY FULLY PAID

Please state the number of options	The first date the options were	The
that were exercised or other	exercised or other +convertible	exer
+convertible securities that were	securities were converted	secu
converted	22/4/2022	18/5/

The last date the options were exercised or other +convertible securities were converted 18/5/2022

569,362

Is this all of the options or other +convertible securities on issue of that type?  $\textcircled{\sc No}$ 

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Date the +securities the subject of this notification were issued/transferred

18/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

### Number of +securities

569,362



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise: (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)				
4.1 Quoted +Securities (Total number of each +class of +securities quoted)				
ASX +security code and description	Total number of +securities on issue			
MAF : ORDINARY FULLY PAID	174,956,791			
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)				
ASX +security code and description	Total number of +securities on issue			
MAFAC : SHARE APPRECIATION RIGHTS	1,757,411			
MAFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,233,280			
MAFAB : PERFORMANCE SHARE RIGHTS	436,668			