

## Redemption of Bonds & Notes

Omni Bridgeway Limited, ABN 45 067 298 088 (ASX:OBL) (**OBL** or the **Company**) refers to the ASX Announcement released on 3 June 2022 notifying its intention to redeem the A\$76 million fixed rate secured bonds (ASX:OBLHA) (**Bonds**) and A\$72 million secured subordinated notes (ASX:OBLAA) (**Notes**) prior to their scheduled maturity date.

All Bonds and Notes on issue have been redeemed and cancelled today, Friday 8 July 2022 and OBL confirms the following payments have been made in respect of the Bonds and Notes:

- \$102.0000 per Note (being payment of 102% of the outstanding principal of the Note and any accrued and unpaid interest to but excluding the date of redemption); and
- \$100.1042 per Bond (being payment of the face value of the Bond and any accrued and unpaid interest to but excluding the date of redemption).

**This announcement is authorised for release to the market by the Disclosure Committee.**

### Media enquiries:

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