



Announcement Summary

Entity name

BUBS AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 13, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BUB	ORDINARY FULLY PAID	77,168,481	14/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BUBS AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

63060094742

1.3 ASX issuer code

BUB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/7/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

05-Jul-2022 10:50

Announcement Title

Update - Update - Proposed issue of securities - BUB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B lodged on 5 July 2022 relates to (1) a fully underwritten accelerated non-renounceable pro-rata entitlement offer (with an institutional and retail component) (Offer), and (2) a fully underwritten placement. This Appendix 2A relates to the issue of new fully paid ordinary shares under the placement and institutional component of the Offer. It is expected that up to a further 44,024,958 new fully paid ordinary shares will be issued pursuant to the retail component of the Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BUB : ORDINARY FULLY PAID

Issue date

14/7/2022

Issue details

Number of +securities to be quoted

77,168,481

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.52000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BUB : ORDINARY FULLY PAID	689,944,061

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BUBAC : OPTION EXPIRING VAR DATES EX VAR PRICES	9,541,620
BUBAG : OPTION EXPIRING 02-NOV-2024 EX \$0.65	400,000
BUBAF : OPTION EXPIRING 10-JUN-2024 EX \$0.65	1,200,000