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Market Announcements Office ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

APPENDIX 2A - UPDATE

Bubs Australia Limited (ASX: **BUB**) has today issued an Appendix 2A and provides the following updated information in relation to the breakdown of Shares to be issued on the Appendix 2A.

- 1. The number of Shares to be issued under the Institutional Entitlement Offer are 14,793,764.
- 2. The number of Shares to be issued under the Institutional Placement are 63,374,717.

Jay Stephenson Company Secretary