



Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Date of this announcement

Thursday July 14, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31 MAR 2037 EX NIL	3,781,250	06/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

610571607

1.3 ASX issuer code

DTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31 MAR 2037 EX NIL

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

31/3/2037

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTC: Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termshttps://asx.api.markitdigital.com/asx-research/1.0/file/2924-02159717-3A526510?access_token=83ff96335c2d45a094df02a206a39ff**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

3,781,250





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	257,696,388

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCAY : OPTION EXPIRING 01-FEB-2037 EX NIL	324,675
DTCAH : OPTION EXPIRING 30-SEP-2023 EX \$0.9155	344,828
DTCAL : OPTION EXPIRING 30-SEP-2023 EX \$0.8575	862,070
DTCAL : OPTION EXPIRING 30-SEP-2023 EX \$0.8575	86,207
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	943,182
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	2,734,042
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	1,027,082
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	822,220
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	1,964,284
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	666,668
DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	583,333
DTCAB : OPTION EXPIRING 18-JAN-2037 EX NIL	50,000
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	39,448



DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	121,317
DTC AU : OPTION EXPIRING 01-SEP-2036 EX NIL	262,793
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.6975	836,400
DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.0375	2
DTC AQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.1275	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.2175	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.3075	2
New class - code to be confirmed : OPTION EXPIRING 31 MAR 2037 EX NIL	3,781,250



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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