



## Announcement Summary

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**Entity name**

SPLITIT PAYMENTS LTD

**Date of this announcement**

Monday July 18, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option expiring 18 July 2027 EX \$0.21	1,000,000	18/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SPLITIT PAYMENTS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

629557982

**1.3 ASX issuer code**

SPT

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

18/7/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description**



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190930/pdf/4490dnnb3dgvbj.pdf>  
<https://www.asx.com.au/asxpdf/20200715/pdf/44kjyx4yl6l3sg.pdf>  
[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access\\_token=83](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02283856-6A997064?access_token=83)  
[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02502597-6A1083335?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SPT : ORDINARY FULLY PAID	471,416,981

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SPTAM : PERFORMANCE RIGHTS	36,968,506
SPTAJ : OPTION EXPIRING 26-JAN-2025 EX 82C	150,000
SPTAK : OPTION EXPIRING 18-MAY-2025 EX 46.6C	2,200,000
SPTAL : OPTION EXPIRING 01-JUN-2025 EX 45C	650,000
SPTAI : OPTION EXPIRING 31-MAY-2025 EX 50C	3,830,000
SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,040,722
SPTAO : OPTION EXPIRING 03-AUG-2025 EX \$1.08	200,000
SPTAP : OPTION EXPIRING 24-AUG-2025 EX \$1.33	200,000
SPTAQ : OPTION EXPIRING 03-NOV-2025 EX \$1.61	100,000
SPTAS : OPTION EXPIRING 04-JAN-2026 EX \$1.44	100,000
SPTAY : OPTION EXPIRING 20-JAN-2027 EX \$0.31	181,818
SPTAZ : OPTION EXPIRING 08-FEB-2027 EX \$0.28	90,909
SPTAX : OPTION EXPIRING 13-APR-2024 EX \$0.50	600,000



SPTAAA : OPTION EXPIRING 21-JAN-2027 EX \$0.31	90,909
SPTAAB : OPTION EXPIRING 14-FEB-2027 EX \$0.249	5,715,000
SPTAU : OPTION EXPIRING 11-MAY-2026 EX \$1.41	140,844
SPTAV : OPTION EXPIRING 27-APR-2026 EX \$1.15	2,000,000
SPTAW : OPTION EXPIRING 11-MAY-2026 EX \$1.42	70,422
SPTAT : WARRANTS	8,666,668
New class - code to be confirmed : Option expiring 18 July 2027 EX \$0.21	1,000,000





## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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