

**Notice Pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

**20 July 2022**

**To:** Australian Securities Exchange Limited  
Market Announcements Office

Enero Group Limited (ASX: EGG) (**Enero**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as follows:

- (a) On 14 July 2022, Enero issued 999,540 fully paid ordinary Enero shares at an issue price of \$2.81615 per share (**New Shares**) in connection with the acquisition of ROI DNA as outlined in Enero's announcement dated 1 July 2022.
- (b) The New Shares were issued without disclosure to the investors under Part 6D.2 of the Act.
- (c) This notice is being given under section 708A(5)(e) of the Act.
- (d) As at the date of this notice Enero has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Enero; and
  - (ii) Section 674 of the Act.
- (e) As at the date of this notice there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Dated: 20 July 2020

This announcement has been authorised for release by the Enero Board.



Cathy Hoyle  
Company Secretary