

## NEWS RELEASE

26 July 2022

### UPDATED APPENDIX 3B – PROPOSED SHARE ISSUE

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Deep Yellow Limited (ASX:DYL) (**Deep Yellow** or **Company**) provides an Updated Appendix 3B in relation to the Scheme of Arrangement with Vimy Resources Limited (Vimy). The Updated Appendix 3B follows the lodgement on 25 July 2022 of an application for quotation of new shares by Vimy following the exercise of unlisted options.

An Appendix 3B follows for immediate release.

*This ASX announcement was authorised for release by Mr Mark Pitts, Company Secretary, for and on behalf of the Board of Deep Yellow Limited.*

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